

Schools Forum Agenda

Tuesday 12 November 2019 at 2.00 pm
The Lilla Huset Professional Centre, 191 Talgarth Road, W6 8BJ

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Date issued: 05 November 2019

The agenda was updated on 13/11/2019 to correct typos in Item 5 and add the tabled papers for Item 6

Agenda Item 1

Hammersmith & Fulham
Schools Forum
Minutes

Tuesday 2 July 2019

Present

Voting members	Non-voting members
<p>Primary School Heads Claire Fletcher, St Paul's CE Primary Kathleen Williams, Holy Cross Primary</p> <p>Governors Sharon Robinson, John Betts</p> <p>Academies and Free Schools Gary Kynaston, Hammersmith Academy (Chair)</p> <p>Special Schools (Head) Alan Campbell, Head at Cambridge</p> <p>Alternative Provision Academies Krishna Purbhoo, Exec Head of TBAP</p> <p>Non-Schools Members Jane Gleasure, Little People (EY PVI)</p>	<p>School Representatives Tim Scott, Fulham College Giles Finnemore, Brackenbury Primary Aidan Smith, LA Governor at Jack Tizard Jessica Mair, John Betts</p> <p>Trade Union Representatives Dave Anderson Denis Charman</p>

H&F Officers

Steve Miley, Director of Children's Services
Tony Burton, Head of Finance
Jan Parnell, Assistant Director of Education
Kevin Gordon, Assistant Director of Assets, Operations and Programmes
Honor Green, Schools Finance Team
David Abbott, Clerk

1. WELCOME, INTRODUCTIONS, AND APOLOGIES FOR ABSENCE

The Chair welcomed everyone to the meeting and led a round of introductions. Attendance is listed above.

2. MINUTES OF THE PREVIOUS MEETING

Matters arising

Minutes are subject to confirmation at the next meeting as a correct record of the proceedings and any amendments arising will be recorded in the minutes of that subsequent meeting.

Jack Tizard - Officers noted they had written to the other Local Authorities concerned.

BACs roll out - Giles Finnemore noted that he had met with Tony Burton's team and they were updating the procedures.

RESOLVED

The minutes of the previous meeting were agreed as a correct record.

3. DEDICATED SCHOOLS GRANT DEFICIT REDUCTION - SUBMISSION TO THE ESFA

Tony Burton introduced the report that informed Schools Forum of the proposed response to the DfE's request for a Dedicated Schools Grant (DSG) Recovery Plan. Tony noted that the scheduled returns had been omitted from the report and tabled it at the meeting.

The Chair asked if the plan was likely to be accepted by the ESFA. Steve Miley said it was hard to know exactly what the DfE wanted. There were a number of Councils with in-year overspends in the £5m range and accumulated deficits similar to H&F. He felt it was positive that the ESFA had asked for this information as it clearly showed what pressures were there. The key problem was that the National Funding Formula for the SEND was not based on the current number of children with SEND or the complexity of their needs. Officers hoped the submission would be helpful for the ESFA and hoped the funding formula for SEND was revised.

Tony Burton added that the ESFA had also put out a 'call for evidence' on SEND pressures separate to this. It was hoped this information would be used in the forthcoming government spending review.

Officers noted that the ESFA was providing a 'link officer' for each Local Authority where the High Needs Block was a particular issue which was a helpful step.

A member of the Forum asked why the deficit was so high in H&F. Tony Burton explained that there were a number of reasons:

- Funding was not linked to need, it was simply a set amount. The formula was linked to historic levels of spend which didn't reflect the current situation in H&F
- The Government increased responsibility for Local Authorities for young people with SEND from 18 to 25 but didn't provide any additional funding
- The 2014 legislation on EHCPs raised expectations for parents without providing funding to meet those expectations

The Chair asked if there was a way of representing the efficiencies made in the service separately from the deficits accumulated because of costs the Council couldn't influence.

The Chair said it would be useful to get figures from schools on how much they were spending to meet need and how much funding they get to cover it.

ACTION: Tony Burton

A headteacher said her school had a gap of around £200k a year. She said it was 'impossible' to hire support for 20 hours a week so they had to use more expensive agency staff.

Jan Parnell recommended sending the ESFA a letter from Schools Forum on the impact on school budgets.

ACTION: Jan Parnell to draft a letter and circulate to primary heads

4. SCHOOL REPAIR AND MAINTENANCE - VERBAL UPDATE

Kevin Gordon gave a presentation on the school repair and maintenance programme. He noted that all maintained schools had been surveyed and £5.4m of works had been identified. Officers were currently working on putting a team in place to progress the works. They were looking to build up a local supply chain, opening work in schools to wider set of contractors. A supplier event was planned for next week and the Council was staffing up an internal team of surveyors etc.

The Chair asked if the new team would have one interface for schools. Kevin Gordon said it would. The programme was scheduled for the next 2.5 years.

The Chair asked for a schedule of works to be presented at the next Schools Forum. He also asked for feedback from schools on the quality of the new works.

ACTIONS: Kevin Gordon (schedule of works) and headteachers (feedback on quality)

5. SCHOOLS REGENERATION - VERBAL UPDATE

Kevin Gordon and Alex Neate (from the Economy department) gave a presentation on the schools regeneration project.

Kevin Gordon noted that H&F's Cabinet had signed off a report to improve the school estate by redeveloping school sites. The first phase would be targeting planning permission in October 2020.

The projects would be done in partnership with schools and a design advisor had been brought in to understanding what schools would like, what those ideas would cost, and the cash envelope they would be working with.

It was clear there would be no capital injection from the DfE so funding would have to come from housing receipts but officers were also looking at other

facilities and community assets that could be put on school sites. Jan Parnell added that officers were also looking at building in key worker accommodation.

Kevin Gordon made clear that these projects would only go ahead if schools wanted them and the Council was open to discussions with any school - academy, maintained, religious school etc.

The Chair asked if there had been an audit of interest from primary schools. Kevin Gordon replied that they had publicised the programme at heads partnerships meetings but the Council didn't want to put pressure on schools – they would be led by schools.

A forum member raised concerns around the impact of newly built schools on the rolls of current schools. New buildings were attractive to parents and if they were popular they may push for additional forms of entry. Officers said the Council was very clear that the borough didn't need any additional capacity.

The Chair thanked officers for their presentation.

6. SCHOOLS BUDGET PROCESS 2020-21

Tony Burton presented the report that describes the proposed outline process for setting school budgets for 2020-21. He took members through the timeline for the budget process, noting that he wanted headteachers briefed before the October Schools Forum and to that end proposed two briefings in the week commencing 16 September. Members asked for one at 8.30am and one at 2pm (not on the Monday morning).

Members also asked that officers avoided the 6th and 7th for the budget briefing in January as they were inset days.

Tony Burton noted that there was very limited information available on any budgets/funding from April 2020 which was subject to the outcome of the central government spending review.

Funding that was known had been included on the monthly schedules provided to individual schools for 2019/20. Funding updates will be provided in the September workshops for information that is available from the ESFA at that time.

The Chair asked if there was any news on the teacher pay award. Officers said there wasn't but it was felt to be prudent to work on the basis of a 2 percent uplift.

The Chair asked that officers set out for schools what was changing this year – e.g. the sports premium may be stopping.

ACTION: Tony Burton

There was also the issue of the re-calculation of term time only for support staff.

ACTION: Tony Burton to follow up with Dave Rogers

7. DRAFT WORK PROGRAMME (FOR INFORMATION)

The draft work programme was presented for information and was noted.

8. ANY OTHER BUSINESS

NOTE: The item below was considered at the start of the meeting

Tabled Paper - Regularising Funding for Trade Union Facility Time

Tony Burton introduced the tabled paper, explaining that it was proposing regularising school contributions to the costs of trade union facilities. Historically these facilities had been paid for by top-slicing the de-delegated mainstream primaries dedicated schools grant. The paper proposed regularising this position to ensure a fairer and more transparent process for sharing costs amongst all schools. The total expenditure to be covered was £70k per year and there would be a £3k cap for individual schools.

Denis Charman, union representative, attended the meeting to discuss the proposal and answer any questions. Denis Charman explained that some form of trade union facilities were a legal right. The facilities enabled the unions to fulfil their union duties – i.e. representing people, providing support and training, and negotiating contracts. The cost paid for the equivalent of 1 additional teacher across H&F. Recently the role has been fulfilled by a number of people working part time.

Members asked if the £70k was a fixed budget and if so, what happened to any over or underspends. Tony Burton said the £70k was based on a best estimate of the actual cost - but it may vary.

Members asked if this was funded from the total DSG or the de-delegated part of the DSG. Tony said historically it was taken from the de-delegated part of the DSG from mainstream maintained primary schools. That hadn't changed with the schools funding changes of recent years.

A headteacher said the involvement of unions was invaluable and felt it was value for money. He noted that in their annual report they were required to report facility time and costs and they had reported that the cost was zero. Would that create an issue with the ESFA if the proposals in the paper went ahead?

Denis Charman said he could find out from other schools. Tony Burton said officers wanted to keep it simple to administer.

A headteacher asked what if an academy refused to pay their contribution. Tony Burton said if there was any challenge it would be directed to the facilities staff.

Schools Forum members agreed the proposal in principle. The Chair asked for a fuller paper back to Schools Forum with some research, FAQs on common issues for schools, and benchmarking of H&F compared with other areas. He recommended that a paper on this came back on an annual basis to agree any variations.


ACTION: Tony Burton

Meeting started: 2.00 pm
Meeting ended: 4.15 pm

Chair

Clerk: David Abbott
E-mail: david.abbott@lbhf.gov.uk

Agenda Item 2

	London Borough of Hammersmith & Fulham SCHOOLS FORUM Tuesday, 12th November 2019
Lena Gardens Primary Academy Closure 31st August 2019 - Funding to be allocated.	
Open	
Wards Affected: (All Wards); All	
Accountable Director: Jacqui McShannon, Director of Children Services	
Report Authors: Tony Burton Head of Finance for Children's Services and Education Jill Lecznar Interim Head of Finance	Contact Details: Tel: 07909 004 710 E-mail: tony.burton@lbhf.gov.uk Tel: 07776 672 352 E-mail: jill.lecznar@lbhf.gov.uk
Purpose of the report This report aims to inform discussion and makes proposals to allocate the returned funding for Lena Gardens to the schools which took their pupils.	

1. Introduction

- 1.1. The Department for Education confirmed the closure of Lena Gardens at the end of the 2018/19 academic year. Following enquires by the Children's Services and Education finance team, the DfE has also confirmed that the proportion of funding from 1st September to 31st March will be returned to be allocated to schools who took Lena Gardens pupils.
- 1.2. This report proposes a methodology for the allocation of this funding. DfE has confirmed that £308,027 will be returned in November 2019.
- 1.3. A schools Forum report on 21st May 2019 (item 9) agreed the use £55,458 of maintained schools contingency reserve to support exceptional in year moves to maintained schools in the period October 2018 to March 2019. Contingency funding was proposed to be limited and to cover the Spring and Summer 2019

terms only. Schools Forum representatives queried at that time why no funding was proposed to cover the Autumn Term 2019.

- 1.4. Sufficient funding has been received from the ESFA to fund all pupil moves from Lena Gardens School to all Hammersmith and Fulham Schools from the date of pupil move to 31st March 2020. It is no longer proposed to draw on maintained schools contingency in this area.

2. Recommendation for approval

- 2.1. Appendix 1 shows the proposed allocation of funding to all the schools who took Lena Gardens pupils. Information received from colleagues in school admissions and schools themselves indicated that 71 pupils had been relocated to other LBHF schools. This proposal seeks to allocate all the returned funding to schools. The funding is broken down into 3 main elements:
 - Funding for 2 remaining terms of the 2019-20 financial year based on 2/3 of the AWPU rate of £3,565.92 and 2/3 of the pupil led factors.
 - Funding for pupils who transferred during the 2018-19 academic year based on the term they transferred giving a proportion of the AWPU rate.
 - Funding for pupils with EHCPs who transferred in September 2019 based on 2/3 of the £6,000 basic funding plus an allowance for 2.5 hours per week additional LSA hours until 31st March 2020.
- 2.2. That the money received from the ESFA is fully allocated to Hammersmith and Fulham Schools who received Lena Gardens pupils and there is no draw on maintained schools contingency reserve as previously agreed at 21st May 2019 Schools Forum.

3. Financial Implications

- 3.1. The cost of these proposals will be fully funded from the returned DSG to a value of £308,027.
- 3.2. £55,458 of maintained contingency reserve will be available to support maintained primary schools in future years.

4. Next Steps

- 4.1. Schools forum to agree the allocation of funding proposed in 2.1 above.
- 4.2. Officers will issue proposed pupil level schedule to schools affected for checking.
- 4.3. Payments to schools will be scheduled for 1st December 2019 payment run subject to schools validating the data.


END OF REPORT

APPENDIX 1

	2019-20 Academic year	2018-19 Academic year	2019-20 Academic year		TOTAL	
SCHOOL	total number of pupils who transferred	pre Autumn 2019 no of pupils	AWPU & pupil related factors £	AWPU & pupil related factors £	pupils with EHCPs £	TOTAL £
Addison Primary	30	19	91,266	26,978	9,000	127,244
ARK Bentworth	3	0	9,127			9,127
ARK Swift Academy	1	0	3,042			3,042
Avonmore Primary	6	0	18,253		18,000	36,253
Brackenbury Primary	13	11	39,548	17,294	9,000	65,842
Flora Gardens Primary	5	3	15,211	4,150		19,361
Greenside Academy	4	0	12,169			12,169
Melcombe Primary	1	1	3,042	2,075		5,117
Miles Coverdale	1	0	3,042			3,042
Old Oak Primary	2	2	6,084	3,459		9,543
Sir John Lillie	1	0	3,042			3,042
St Mary's Primary	2	2	6,084	2,075		8,160
St Pauls CE Primary	1	0	3,042			3,042
Wormholt Park Primary	1	0	3,042			3,042
	71	38	215,995	56,032	36,000	308,027

Agenda Item 3

Agenda Item 3

	London Borough of Hammersmith & Fulham SCHOOLS FORUM Tuesday, 12th November 2019
DEDICATED SCHOOLS GRANT MONITORING QUARTER 2 2019/20	
Open	
Wards Affected: (All Wards); All	
Accountable Director: Jacqui McShannon, Director of Children Services	
Report Authors: Tony Burton Head of Finance for Children's Services and Education	Contact Details: Tel: 07909 004 710 E-mail: tony.burton@lbhf.gov.uk
Purpose of the report <p>This report updates forum on the 2019/20 quarter 2 budget monitoring position after updates to the allocation received in July 2019 from the Education and Skills Funding Agency (ESFA). It also includes the forecast accumulated Dedicated Schools Grant (DSG) carry forward deficit position in 2019/20.</p>	

1. Introduction

1.1. This paper sets out:

- Carry forward balances at 1st April 2019
- Forecast variances in each of the blocks of the Dedicated Schools Grant in 2019/20
- Projected closing balances at 31st March 2020
- Changes in 2019/20 dedicated schools grant allocations advised by Education and Skills Funding Agency (ESFA) in 2019/20
- Proposed use of maintained schools contingency funding in 2019/20 to support schools restructuring costs

1.2. This paper makes the following recommendations:

- Recommendation 1: Agree falling rolls protection of £25,000 from the falling rolls protection fund to Phoenix Academy following their successful Ofsted and to assist with expenditure undertaken by the school to successfully impact their roll.
- Recommendation 2: Agree maintained primary school contingency to three schools totalling £185,000 per Table 3 to assist with restructure

costs as part of setting a balanced forward budget and to mitigate retained deficit forecast at 31/03/20 as a result of those costs.

2. Summary Position

2.1. Table 1 below shows the high level position for 2019/20 financial year at quarter 2.

Table 1 – Accumulated Adjusted DSG Carry Forward from 2018/19 (balances at 31/03/19 and forecast balances at 31/03/20)

Dedicated Schools Grant (DSG) Balances by Block			
Figures in red and brackets represent surplus	Balance 31/03/19	2019/20 Forecast Variance	Forecast Balance 31/03/20
	£m	£m	£m
Schools Block	(0.550)	0.085	(0.465)
Central Services Schools Block	0	0	0
High Needs Block	13.960	5.850	19.81
Early Years Block	0.206	(0.206)	0
TOTAL DSG	13.616	5.729	19.345

- 2.2. The Schools Block surplus carry forward at 31/03/19 comprises:
- £0.225 for falling rolls protection
 - £0.325m underspend on the maintained schools de-delegated budgets. Surplus retained for future requests from maintained schools in financial difficulty and contingency.
- 2.3. The Central Services Block was fully spent in 2018/19 after a transfer of £0.268m to support High Needs Block expenditure.
- 2.4. The High Needs Block is forecast to overspend by £5.85m in 2019/20, which represents an improvement versus the £7.13m overspend on High Needs in 2018/19. The retained HNB deficit at 31/03/19 was £13.96m, rising to forecast £19.81m at 31/03/20.
- 2.5. Early years DSG closed with a retained deficit in 2018/19 due to the additional cost of the previous budget share model versus funding available. This gap and risk have been removed from the budget from 2019/20 due to the participation model.

3. Schools Block 2019/20

3.1. Projected underspends and use of retained balances in the 2019/20 schools block are indicated in Table 2 below. Underspends on the schools block will be carried forward to 2020/21 as school funds per the conditions of grant.

Table 2 - Schools Block Forecast 2019/20

	£m	£m	£m
	2019/20 Budget	2019/20 Forecast	2019/20 Variance
Schools Block delegated (after academy recouplement)	37.220	37.220	0
Use of Falling Rolls Protection Carry Forward	0	0.100	0.100
Maintained schools de-delegated Budget	0.706	0.691	(0.015)
Transfer to High Needs Block	1.003	1.003	0
Total Schools Block received by LBHF. (underspend to c/f)	38.929	39.014	0.085

3.2. Schools Forum agreed in January 2019 to allocate the balance of the 2018/19 falling rolls fund to schools from 2019/20. Of the £0.225m carry forward to 2019/20, Schools Forum have allocated £0.075m to schools most impacted by falling rolls between the October 2017 and October 2018 census. The remaining falling rolls fund of £0.150m in 2019/20 is yet to be allocated by Schools Forum.

3.3. Recommendation 1 seeks approval to make a falling roles payment of £25,000 to Phoenix Academy in 2019/20 in recognition of their falling roll between the October 2017 and October 2018 census. The payment would represent a contribution to expenditure and actions undertaken by the School to reverse their falling roll. Following a successful Ofsted outcome, Phoenix Academy qualifies under the conditions of falling rolls protection for support.

3.4. The 2019/20 maintained schools de-delegated budget is forecast to outturn with an underspend of £0.015m with respect to payments from the 'schools in financial difficulty and contingency' budget in 2019/20. Any underspend will be carried forward to 2020/21 to support requests from maintained schools in the future.

3.5. This underspend assumes agreement to recommendation 2 in this report that contingency payments are released totalling £185,000 per Table 3 below to three maintained primary schools.

Table 3 – Requests for Schools in Financial difficulty/contingency

School	Reason for request	Year of request	Amount £m
Miles Coverdale	Request support for restructure costs associated with setting a balanced budget for 2020/21	2019/20	0.046
Flora Gardens	Request support for restructure costs associated with setting a balanced budget for 2020/21	2019/20	0.031
Old Oak	Request support for restructure costs associated with setting a balanced budget for 2020/21	2019/20	0.108

- 3.6. Before recommending any such payments Officers undertake due diligence with the school to:
- Understand the reason for the request and that support is required to avoid a deficit position
 - Verify the accuracy of budget monitoring in the school
 - Confirm that the schools budget forecasts and plans reasonably ensure a sustainable financial position over the medium term (based on 2019/20 funding levels)

4. Early Years Block 2019/20

- 4.1. The early years block is forecast to underspend by £0.206m in 2019/20 in order to offset the carried forward deficit as per Table 4 below:

Table 4 – Early Years Block Forecast 2019/20

	£m	£m	£m	£m
Early Years Funding Element	2019/10 Original Budget	2019/10 Revised Budget	2019/20 Forecast Expenditure	2019/20 Variance
3 and 4 YO universal & extended offer	13.326	13.722	13.181	(0.541)
2 YO Disadvantaged offer	1.467	1.132	1.467	0.335
EY Pupil Premium	0.078	0.106	0.106	0
Disability Access Fund	0.037	0.037	0.037	0
MNS supplementary funding	0.808	0.820	0.820	0
Total 2019/20 Early Years	15.716	15.817	15.611	(0.206)

- 4.2. The two year old funding has been subject to a retrospective clawback due to an overstatement of eligible numbers on the January 2019 census.
- 4.3. An underspend against three and four year old funding will offset the resulting two year old offer overspend in year. An underspend versus three and four year old is expected through:
- Use of budgeted contingency
 - Increase in overall funding from three and four year old universal and targeted funding
- 4.4. As funding for the period September 2019 to March 2020 is contingent on the January 2020 census, there remains some risk of a retained Early Years deficit at the year end.

5. Central Services Schools block 2019/20

- 5.1. The CSSB block is forecast to outturn to budget as set out in Table 5 below:

Table 5 – Central Services Schools Block Forecast 2019/20

	£m	£m	£m
	2019/20 Budget	2019/20 Forecast	2019/20 Variance
Copyright Licensing	0.097	0.097	0
Asset Management, Place Planning and Strategic Operations	0.604	0.604	0
Asset Management – capital expenditure on the school’s estate including windows repayments	1.435	1.435	0
Management, Support & Finance	0.931	0.931	0
Virtual School	0.282	0.282	0
Lilla Huset Professional Development Centre	0.200	0.200	0
Admissions and ACE	0.516	0.516	0
Transfer to High Needs	0.350	0.350	0
Total	4.415	4.415	0

5.2. Nil variance is currently forecast on CSSB in 2019/20, however budgets are being reviewed for opportunities to reduce expenditure to increase the block transfer to support high needs expenditure.

6. High Needs block 2019/20

6.1. The High Needs block is forecast to outturn over spend by £5.85m, as set out in Table 6 below. This would result in a cumulative deficit on the High Needs Block of £19.81m at 31st March 2020.

Table 6 – High Needs 2019/20


	2019/20 Forecast £m
Place funding	4.37
Top-up funding and placement costs	16.39
Alternative provision education, home tuition, hospital education and outreach	3.00
SALT and OT contracts	0.91
HNB Central services	1.90
Total expenditure	26.57
HNB (net) allocation	(19.01)
In-year allocation	(0.36)
Transfer from SB	(1.00)
Transfer from CSSB	(0.35)
Total income	(20.72)
FORECAST OUTTURN (overspend)	5.85

- 6.2. The High Needs budget has been supported by a transfer of £1.003m from the Schools Block and £0.350m from the Central Services Block.
- 6.3. In July 2019, the 2019/20 High Needs Block allocation was amended for updated import/export adjustment. This saw the 2019/20 allocation reduce by £0.545m versus the allocation advised in March 2019.
- 6.4. The adverse change was as a result of incorrect pupil numbers used for the import/export adjustment with respect to Ealing West London College. This was queried with the ESFA in July 2019. A corrective adjustment is expected to the funding amount in the Autumn 2019 term. This may improve the forecast position.

Report ends

Agenda Item 4

Agenda Item 4

	London Borough of Hammersmith & Fulham SCHOOLS FORUM Tuesday, 12th November 2019
School Funding Arrangements 2020-23	
Open	
Wards Affected: (All Wards); All	
Accountable Director: Jacqui McShannon, Director of Children Services	
Report Authors: Tony Burton Head of Finance for Children's Services Education Jill Lecznar Interim Head of Finance	Contact Details: Tel: 07909 004 710 E-mail: tony.burton@lbhf.gov.uk Tel: 07776 672 352 E-mail: jill.lecznar@lbhf.gov.uk
Purpose of the report <p>This report summarises the information received from the Department of Education (DfE) and Education & Skills Funding Agency (ESFA) regarding funding for schools from April 2020.</p>	

1. Background and Overview

- 1.1. On 4 September the Government's Spending Review announced a 3-year deal on Schools' Funding, for the period 2020-23. The DfE was the only department to have benefitted from the assurance of funds beyond one year but this applies to the Schools' Block only.
- 1.2. Nationally **Schools' Block** funding is set to increase by £7.1bn by 2022-23, comparing to 2019-20
 - £2.6bn increase in 2020-21
 - £4.8bn increase in 2021-22
 - £7.1bn increase in 2022-23
- 1.3. At this time it is unclear how this funding announcement will impact on Hammersmith and Fulham schools over the medium term. However it is

expected that the increases in funding will most benefit local authority areas where schools have seen below average levels of funding.

- 1.4. The government has confirmed its intention to move to a single 'hard' national funding formula (NFF) from 2021-22 meaning the 2020-21 funding to Local Authorities will continue to be allocated on the NFF but LAs have the flexibility to set a 'soft' funding formula for their schools and academies. The transition to the 'hard' NFF will include working closely, and consulting, with Local Authorities and key stakeholders.
- 1.5. Changes for the **Central Services Schools Block** from 2019/20 to 2020/21 are summarised below:
 - For ongoing responsibilities:
 - The total will be held at flat cash (£247.5m) with the per-pupil rate determined by the number of pupils.
 - LAs will have the same floor of -2.5%, and the gains cap will be set at the maximum affordability rate of 1.94%.
 - The same 90/10 split between a basic per-pupil factor and deprivation factors, based on the proportion FSM6 pupils in mainstream schools, applying a GLM ACA.
 - For historic commitments:
 - There will be a 20% cash reduction to this element of funding for all LAs receiving it, with a protection so that no LA loses more than 0.5% of its 2019-10 schools block.
- 1.6. The **High Needs Block** will see £780 million extra nationally for children with Special Educational Needs and Disabilities (SEND) in 2020/21 (a 12% increase year on year)
 - The structure of the High Needs National Funding Formula is broadly unchanged from that used by the DfE in 2018/19 and 2019/20 with a significant element linked to historic baseline funding allocations rather than actual levels of expenditure.
 - The funding floor has changed to 8% against 2019-20 NFF allocations. The baseline includes LAs' share of the additional £125m allocated in 2019-20, and additional funding for special free schools
 - The gains limit is 17%. Gains are calculated on the same 2019-20 baseline
- 1.7. The government will increase **Early Years Block** spending by £66 million nationally to increase the hourly rate paid to childcare providers through the government's free hours offers.
- 1.8. DfE have also confirmed the continuation of the maintained nursery supplement for the whole of the 2020-21 financial year (previously only confirmed for the Summer Term 2020).
- 1.9. Other announcements included:

- Teachers' pay grant and Teachers' pension employer contribution grant will both continue to be paid separately from the NFF in 2020-21
- Teaching starting salaries to increase to £30,000 by 2022
- Additional £400m in 16-19 education funding for 2020-21

2. Schools Block 2020/21 Hammersmith and Fulham

- 2.1. The initial Schools Block funding allocation for Hammersmith & Fulham was received from the ESFA in October. The provisional allocation is £103,507,744 based on October 2018 census numbers. This allocation excludes growth which will be announced in December in the final allocation.
- 2.2. Table 1 below details the change in the provisional allocation versus 2019/20 Schools Block.

Table 1 Schools Block Funding Allocation Year on Year

	2019/20 Final £m	2020/21 Provisional £m	Change £m	Change %
Funding	102.876	103.508	0.632	0.614%

- 2.3. The initial schools block modelling, recommendations and consultation are contained in separate papers on the November 2019 Schools Forum agenda.
- 2.4. Changes to the factor rates used in the calculation in 2020/21 are shown in appendix 1 of this paper.

3. Central Services Block 2020/21 Hammersmith and Fulham

- 3.1. The allocation for 2020/21 is £3.874m, a reduction of £0.541m versus 2019/20.
- 3.2. This reduction is shown between funding for ongoing functions and funding for historic commitments in table 2 below:

Table 2 – Central Services Funding Change

	2019/20 £m	2020/21 £m	Change £m
Ongoing Functions	1.067	1.040	(0.027)
Historic Commitments	3.348	2.834	(0.514)
Total	4.415	3.874	(0.541)

- 3.3. It is unclear at this stage how the historic commitments allocation will reduce after 2020/21. The reducing CSSB budget will impact:
- The scope to transfer resources from central services DSG to support high needs expenditure
 - Funding for some historic commitments over the medium term, for example:

- capital expenditure from revenue
- contributions to Virtual School
- Contributions to Lilla Huset Development Centre
- Use of CSSB for the Local Authority's statutory functions for maintained schools.

4. High Needs Block 2020/21 Hammersmith and Fulham

- 4.1. Hammersmith and Fulham have received an additional High Needs Block allocation of £2.9m from 2020/21.
- 4.2. The additional funding whilst welcome, does not completely resolve the High Needs Block overspend in Hammersmith and Fulham. For this reason, LBHF intends to seek agreement to repeat the 1% Schools Block funding transfer to High Needs in 2020/21 (£1,035m based on the provisional Schools Block allocation).

5. Early Years Block 2020/21 Hammersmith and Fulham

- 5.1. The DfE have issued details of the changes to the level of funding for individual authorities; the revised funding rates for Hammersmith & Fulham are listed below
 - Funding rate for 2 year old offer increases by 8p to £6.58 per hour. This is an increase of 1.2%.
 - Funding rate for 3 and 4 year old offer increases by 8p to £8.00 per hour. This is an increase of 1%.
 - Based on current take up of places Hammersmith & Fulham expects to benefit by £130,000 for 3 and 4 year olds and £14,000 for 2 year olds

6. Recommendations


- 6.1. Schools forum notes the report.

END OF REPORT

Appendix 1 – Key Schools Block NFF Factor Changes 2019/20 to 2020/21

The known information taken from the Operational Guidance is as follows:

- With the exception of the Free Schools Meals and Premises factors, the remaining NFF factors will be increased by 4%
- FSM Factor is to increase in line with inflation to reflect actual costs
- Premises Factor will be allocated on 2019-20 actual spend
- Minimum per-pupil levels will become a mandatory factor from 2020-21
 - £3,750 – Primary (moving to £4,000 from 2021-22)
 - £5,000 – Secondary (£4,800 = KS3, £5,300 = KS4)
 - This will be calculated using the proxy indicators divided by the number of pupils on roll, plus the lump sum divided by pupil numbers. It will exclude premises factors which includes NNDR Rates; Split Site Funding and PFI funding. N.B. For Hammersmith & Fulham, all schools are above the minimum per-pupil levels.
- Mobility factor – previously based on historical spend, now will be based on census data from previous 3 years and a reduced threshold of 6% (previously 10%).
- Local Authorities will have freedom to set the Minimum Funding Guarantee (MFG), in local formulae, of between +0.5% and +1.84% (compared to 2019-20 where the range was between -1.5% and +0.5%). This means all schools and academies can expect a positive increase to their MFG £ / pupil of at least 0.5% (N.B. to ensure overall affordability of the Schools Block allocation, Hammersmith & Fulham, for 2019-20, set a negative MFG rate of -0.5%).
- Growth Funding will continue to be based on the same methodology as last year, and will have the same transitional protection ensuring that no authority whose growth funding is unwinding will lose more than 0.5% of its 2019 to 2020 schools block allocation. There will be no capping or scaling of gains from the growth factor.
- There will be no NFF gains cap, so that all schools attract their full allocations under the formula. Local authorities will still be able to use a cap in their local formulae.
- The funding floor will be set at 1.84%, in line with the forecast GDP deflator, to protect pupil-led per-pupil funding in real terms.
- Local authorities can continue to transfer up to 0.5% from the schools block with school forum approval. Any amounts greater than this require Ministers approval, even if agreed the previous year.

	<p style="text-align: center;">London Borough of Hammersmith & Fulham</p> <p style="text-align: center;">SCHOOLS FORUM</p> <p style="text-align: center;">12 November 2019</p>
2020/21 Provisional Schools Block Budget Share Options	
Open Report	
Wards Affected: (All Wards); All	
Accountable Director: Jacqui McShannon, Director of Children’s Services	
Report Author: Tony Burton, Head of Finance for Children’s Services and Education	

Purpose of the report

The report provides a briefing on the initial modelling undertaken on the 2020/21 provisional Schools Block allocation of the Dedicated Schools Grant, following the receipt of provisional funding allocations in October 2019.

This report is presented for discussion at Schools Forum on 12th November 2019 and details will be shared with schools colleagues at budget workshops planned for week commencing 4th November 2019.

A number of decisions are requested from Schools Forum representatives in advance of formal consultation with schools.

1. Introduction

- 1.1. The provisional allocation of the Schools Block of the Dedicated Schools Grant has been received from the ESFA at £103,507,744 based on October 2018 census numbers.
- 1.2. This allocation excludes growth which will be announced in December in the final allocation. Therefore, the Schools Block final allocation for 2020/21 may increase further. The ESFA have released a Growth calculator tool which can be used with the provisional October 2019 census data to estimate the growth for 2020/21. An update will be provided to schools Forum in December prior to the ESFA's growth funding confirmation.
- 1.3. Table 1 below details the change in the provisional allocation versus 2019/20 Schools Block before growth allocation for 2020/21. The allocation before growth has increased by £0.632m or 0.614%.

Table 1 Schools Block Funding Allocation Year on Year

	2019/20 Final £m	2020/21 Provisional £m	Change £m	Change %
Funding	102.876	103.508	0.632	0.614%

- 1.4. Modelling in this report is based on October 2018 pupil census numbers and provisional allocation before growth. The model will be updated for October 2019 census numbers and the final Schools Block allocations by the ESFA in December 2019.
- 1.5. Individual schools can anticipate the final budget shares modelled in Appendix 2 & 3 to take account of expected changes in rolls as at October 2019/20 using the funding value per pupil.

2. 2019/20 Initial Modelling

- 2.1. The initial modelling uses the ESFA's Authority Proforma Tool (APT) and operational guidance to model two allocation methods for 2020/21. These are:

Model 1 – Uses 2019/20 Local factor rates and applies them to 2020/21 APT

Model 2 – Uses area cost adjusted national Schools Block NFF rates and applies these to the 2020/21 APT

- 2.2. Table 2 below shows the distribution of funding between the two models this table is reproduced in a larger format in Appendix 1 of this report.

Table 2 2020/21 Summary APT Allocations for Model 1 and 2 Versus 2019/20 allocations:

	2019/20 Final Budget Includes 2019/20 Growth			2020/21 Model 1 Before Growth Current Local Factors MFG 1.43%			2020/21 Model 2 Before Growth NFF Factors MFG 1.41%		
	£	% of total	% of maintained	£	% of total	% of maintained	£	% of total	% of maintained
Academy ISB Recoupment	63,946,963	62.16%		63,793,849	61.63%		63,781,786	61.62%	
Maintained Schools ISB after dedelegation and Education Functions	37,218,673	36.18%	98.14%	37,512,892	36.24%	97.32%	37,526,365	36.25%	97.32%
Maintained Dedelegated Budgets	706,447	0.69%	1.86%	709,115	0.69%	1.84%	709,115	0.69%	1.84%
Maintained Education Functions	-	0.00%	0.00%	323,010	0.31%	0.84%	323,010	0.31%	0.84%
Total Individual Budget Share	101,872,083	99.02%	100.00%	102,338,866	98.87%	100.00%	102,340,276	98.87%	100.00%
Falling Rolls Protection Fund	-	0.00%		133,801	0.13%		132,391	0.13%	
Transfer to High Needs	1,003,917	0.98%		1,035,077	1.00%		1,035,077	1.00%	
Provisional Allocation	102,876,000	100.00%		103,507,744	100.00%		103,507,744	100.00%	

2.3. Key elements of both models for all schools:

- High Needs Block transfer of 1% from Schools Block (circa £1.035m)
- Allowance for growing and expanding Schools – see section 3 for details
- Falling Rolls Protection Fund circa £0.133m or 0.13% of the total – see section 4 for details

2.4. Key elements of both models for maintained primary schools only:

- Dedelegated budget provision of £0.709m or 1.84% of maintained schools budgets – see section 5 for details
- Education functions fund of £0.323m or 0.84% of maintained schools budgets – see section 6 for details

2.5. Key differences between Model 1 (current local factor rates) and Model 2 (NFF with area cost adjustment) are shown in table 3 below:

Table 3 – Key Differences in Model 1 versus model 2

	Model 1 (Current Local Factors)	Model 2 (NFF ACA Factors)
Minimum Funding Guarantee (MFG) Rate used	1.43%	1.41%
Total MFG Applied	£2.910m	£4.835m
LAC Factor rate per child?	Included in current local factors	Not Included in NFF

2.6. The full list of factor rates can be found in Appendix 2 – Factor rates current and NFF values with area cost adjustment.

2.7. Appendix 3 shows the impact of Model 1 and Model 2 on a school level, with a comparison to 2019/20 final budget shares.

2.8. Appendix 4 shows the distribution of funding across factors for Model 1, Model 2 on a school level, with a comparison to 2019/20 final budget shares.

- 2.9. Due to the MFG set in each model, there is very little difference produced between the models in terms of final individual schools budget share (ISB) based on the balance of funding allocated between factor rates and MFG protection.

3. Growing and Expanding Schools

- 3.1. The pupil numbers within the APT are adjusted for growing and expanding schools to ensure that these schools are funded for the additional in-take of pupils in September 2020.
- 3.2. The requirement to adjust the pupil numbers (for eligible growing and expanding schools) is within the School Funding regulations.
- 3.3. The adjustments made in the APT are shown in Table 6. These adjustments are based on prior year's decisions where school expansion was required at that time.

Table 4 – increase in number on roll for growing and expanding schools

School Name	Expected pupil number increase at September 2020	Number applied in 2020/21 funding formula (7/12)	Adjustment required 2020/21 budget	Date of final intake
Earls Court Free School Primary	30	17.5	Yes	September 2020
Ark Burlington Danes Academy	30	17.5	Yes	September 2021
Sacred Heart High School	30	17.5	Yes	September 2020

4. Falling rolls fund

- 4.1. ESFA guidance states that the local authority may set aside schools block funding to create a small fund to support good schools with falling rolls where local planning data shows that surplus places will be needed within the next three years.
- 4.2. The ESFA advise that the allocation of falling rolls funding should contain clear objective trigger points for qualification and a clear formula for calculating allocations.
- 4.3. The local authority proposes the following criteria for allocating the falling rolls fund:
- An Ofsted category of Good or Outstanding
 - Have a falling roll of 5% or greater compared to the October 2018 number on roll.
- 4.4. A 20% cap is recommended to schools forum as anything above this is seen to indicate a more serious problem at the school which can't be resolved by applying falling rolls funding.

4.5. Schools will be asked for applications for falling rolls funding as part of the November schools budget consultation. Falling rolls funding allocations can be made in 2020/21 up to the available resource proposed of £0.253m.

5. De-delegated Services (Maintained Schools Only)

5.1. De-delegated services are for maintained schools only. The funding is allocated through the schools funding formula but can be passed back for maintained primary and secondary schools with schools forum approval.

Table 5 – Maintained Schools De-delegated Budgets Proposed 2020/21

Area of Expenditure	2019/20 Budget £	2020/21 Proposed £	Change
Maintained Schools in Financial Difficulty/Contingency	200,000	200,000	0
Maintained Schools Trade Union Facilities Cover	140,000	30,000	-110,000
Maintained Schools Maternity Cover Fund	140,000	140,000	0
Maintained Schools Licence Fees	40,000	40,000	0
Behavioural Support (SEND)	29,000	32,115	3,115
Free School Meals Eligibility	32,000	32,000	0
Underperforming Ethnic Groups	125,000	125,000	0
School Improvement	0	110,000	110,000
Total	706,000	709,115	3,115

5.2. De-delegated budgets proposed for 2020/21 reflect the allocations in 2019/20 and prior years and total £709,115 (an increase of £3,115 on 2019/20 allocations)

5.3. Table 5 sets out the proposed allocations for 2020/21. The changes are summarised below:

- Increase of £3,115 in the contribution to behavioural support to reflect increased salary costs
- Saving of £110,000 per annum expected from a change to the funding model for trade union facilities time
- Proposal to reinvest the saving above into targeted support to maintained schools from the School Improvement service and to supplement resources available from the School Improvement Grant.

6. Education Functions (Maintained Schools Only)

6.1. The top-slice for Education Functions was added to the schools budget process in 2016/17 to reflect the withdrawal of the Education Services Grant paid to Local Authorities from 2017/18.

6.2. Statutory functions retained by Local Authorities were to be funded as follows:

- Responsibilities for all schools – to be funded from Central Services DSG
- Responsibilities for mainstream maintained schools – to be funded from maintained schools budget shares

6.3. Education functions were not funded within the Schools Block in the period from 2017/18 to 2019/20. Maintained schools education functions have been funded by central services DSG.

6.4. Following the announcement that the DfE/ESFA will start clawing back the CSSB from 2020/21, it is proposed that the functions detailed in Table 6 are funded from mainstream maintained schools budgets in 2020/21.

Table 6 – Education Functions for Maintained Mainstream Schools

Area of Expenditure	2020/21 Proposed £
Finance	95,000
Asset Management	95,000
Asbestos Management and Risk	50,000
SIMS support	32,100
Clothing Grants	50,910
Total	323,010

7. Recommendations and Decisions Required

7.1. Recommendation 1: It is recommended that Schools Forum agree a proposal to continue to transfer 1% of the total Schools Block to the High Needs Block in 2020/21. This equates to £1.035m based on the provisional allocation. A disapplication to the Minister of State for approval is required again in 2020/21.

7.2. Recommendation 2: It is recommended that Schools Forum agree a proposal to top-slice the 2020/21 Schools Block to the value of £0.133m or 0.13% of the total for the Falling Rolls protection fund in 2020/21. Together with the £0.125m retained balance for falling rolls, this would establish a total fund of £0.250m for 2020/21.

7.3. Recommendation 3: It is recommended that maintained school representatives at Schools Forum agree to the proposed de-delegated budgets proposed for 2020/21 in Table 5 totalling £709,115.

7.4. Recommendation 4: It is recommended that maintained school representatives at Schools Forum agree to the proposed Education Functions budgets proposed for 2020/21 in Table 6 totalling £323,010.

7.5. Recommendation 5: It is recommended that Schools Forum approve the request to adjust the amount funded through the Minimum Funding Guarantee (MFG) for Ark Burlington Danes Academy (BDA). This adjustment is required as BDA has converted to an all-through school resulting in the MFG being weighted towards the

higher per pupil value for secondary phase pupils. This £44,734 adjustment requires the local authority to submit a disapplication request to the ESFA.

- 7.6. Recommendation 6: It is recommended that Schools Forum agree for the LA to consult schools on the basis of the above recommendations 1 to 5.

8. Key dates

8.1. Table 11 – key dates and next steps

Date	Activity
6 th and 7 th November 2019	School Budget Briefing's at Lilla Huset
12 th November 2019	Schools Forum consider modelling
14 th to 27 th November 2019	Short Schools Budget Consultation
10 th December 2019	Schools Forum consider consultation feedback
December 2019	APT with October 2019 census data and final allocation released by ESFA
Week Commencing 6 th January 2020	School Budget Briefing's at Lilla Huset
15 January 2020	The local authority to confirm the status of the disapplication request to move up to 1% (circa) £1m from the schools block to the high needs block.
January 2020	Deadline for submission of the final 2019 to 2020 APT to the ESFA.
January 2020	Leaders urgency decision for Council's approval of the 2020/21 Schools budget.
28 February 2020	Deadline for confirmation of school budget shares to mainstream maintained schools.

Appendix 1 – Table 2 2020/21 Summary APT Allocations for Model 1 and 2 Versus 2019/20 allocations

	2019/20 Final Budget Includes 2019/20 Growth			2020/21 Model 1 Before Growth Current Local Factors MFG 1.43%			2020/21 Model 2 Before Growth NFF Factors MFG 1.41%		
	£	% of total	% of maintained	£	% of total	% of maintained	£	% of total	% of maintained
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Maintained Schools ISB after dedelegation and Education Functions	37,218,673	36.18%	98.14%	37,512,892	36.24%	97.32%	37,526,365	36.25%	97.32%
Maintained Dedelegated Budgets	706,447	0.69%	1.86%	709,115	0.69%	1.84%	709,115	0.69%	1.84%
Maintained Education Functions	-	0.00%	0.00%	323,010	0.31%	0.84%	323,010	0.31%	0.84%
Total Individual Budget Share	101,872,083	99.02%	100.00%	102,338,866	98.87%	100.00%	102,340,276	98.87%	100.00%
Falling Rolls Protection Fund	-	0.00%		133,801	0.13%		132,391	0.13%	
Transfer to High Needs	1,003,917	0.98%		1,035,077	1.00%		1,035,077	1.00%	
Provisional Allocation	102,876,000	100.00%		103,507,744	100.00%		103,507,744	100.00%	

Appendix 2 – Factor rates current and NFF values with area cost adjustment (2020/21 Models)

	M1		M2
Basic/pupil funding	Previous Year H&F Unit Values	NFF Unit Values	NFF ACA Weighted (ACA 1.18381)
MFG	1.4300%		1.4100%
AWPU			
Primary AWPU	£3,566	£2,857	£3,382.15
KS3 AWPU	£5,114	£4,018	£4,756.55
KS4 AWPU	£5,327	£4,561	£5,399.36
Minimum per pupil			
Primary Minimum/pupil **Mandatory**	£3,750	£3,750	N/A
Secondary Minimum/pupil **Mandatory**	£5,000	£5,000	N/A
Additional Needs Funding			
Deprivation			
Primary FSM	£0	£450	£532.71
Secondary FSM	£0	£450	£532.71
Primary FSM6	£768	£560	£662.93
Secondary FSM6	£1,250	£815	£964.81
Primary IDACI A	£717	£600	£710.29
Primary IDACI B	£619	£435	£514.96
Primary IDACI C	£573	£405	£479.44
Primary IDACI D	£561	£375	£443.93
Primary IDACI E	£477	£250	£295.95
Primary IDACI F	£460	£210	£248.60
Secondary IDACI A	£985	£840	£994.40
Secondary IDACI B	£865	£625	£739.88
Secondary IDACI C	£814	£580	£686.61
Secondary IDACI D	£761	£535	£633.34
Secondary IDACI E	£676	£405	£479.44
Secondary IDACI F	£635	£300	£355.14
Low Prior Attainment			
Primary LPA	£899	£1,065	£1,260.76
Secondary LPA	£1,770	£1,610	£1,905.93
EAL			
Primary EAL	£507	£535	£633.34
Secondary EAL	£1,495	£1,440	£1,704.69
Mobility			
Primary Mobility	£173	£875	£1,035.83
Secondary Mobility	£173	£1,250	£1,479.76
Looked After Children	£551	£0	£0.00
School Led Funding			
Lump Sum			
Primary lump sum	£134,850	£114,400	£135,427.86
Secondary lump sum	£134,850	£114,400	£135,427.86
Sparsity			
Primary sparsity	n/a	£26,000	N/A
Secondary sparsity	n/a	£67,600	N/A

Appendix 3														
Difference between funding allocated and the available funding (post Transfer to HN) - Includes £530,956 Lena G budget														
All Models assume 1% Transfer from SB to HNB														
Falling Rolls Alloc														
-133,801 -132,391 1,410														
A B C C-B B - A C - A F G H														
BUDGET MODEL 1 BUDGET MODEL 2														
MFG 1.43000% 1.41000% 1.43000% 1.41000% 1.43% 1.41%														
School Name	2019/20 Final pupil numbers	2020/21 Indicative pupil numbers	Pupil number variance	% Pupil number variance	1	2019/20 Final Budget £	Post De-delegated 2020/21 Current H&F Rates £	Post De-delegated 2020/21 NFF Rates £	Diff Model 1 and Model 2 £	Variance - 2019/20 to Budget Model 1	Variance - 2019/20 to Budget Model 2	2019/20 Final per pupil £	2020/21 Proposed per pupil (Current H&F Rates) £	2020/21 Proposed per pupil (NFF) £
Addison Primary School	304	334	30	10%		1,634,241	1,784,373	1,790,832	6,459	150,132	156,591	5,475	5,342	5,362
All Saints CofE Primary School	202	202	0	0%		926,206	928,680	928,510	-170	2,474	2,304	4,684	4,597	4,597
Ark Bentworth Primary Academy	194	197	3	2%		1,109,211	1,138,280	1,138,066	-214	29,070	28,856	5,718	5,778	5,777
Ark Burlington Danes Academy	1,120	1,120	0	0%		8,006,957	7,763,378	7,761,852	-1,526	-243,580	-245,105	7,149	6,932	6,930
Ark Conway Primary Academy	209	209	0	0%		1,108,645	1,122,434	1,122,233	-201	13,789	13,588	5,305	5,370	5,370
Ark Swift Primary Academy	247	248	1	0%		1,428,078	1,451,681	1,451,413	-268	23,603	23,335	5,782	5,854	5,852
Avonmore Primary School	184	190	6	3%		1,022,022	1,054,215	1,054,007	-207	32,193	31,986	5,653	5,548	5,547
Brackenbury Primary School	410	423	13	3%		2,092,916	2,162,604	2,162,177	-426	69,687	69,261	5,203	5,113	5,112
Earls Court Primary School	168	168	0	0%		855,978	866,290	866,138	-152	10,312	10,160	5,110	5,172	5,171
Flora Gardens Primary School	177	182	5	3%		1,027,813	1,056,892	1,057,618	726	29,079	29,805	5,906	5,807	5,811
Fulham College Boys' School	322	322	0	0%		2,468,284	2,501,338	2,500,868	-470	33,055	32,584	7,665	7,768	7,767
Fulham Cross Girls' School and Language Centre	634	634	0	0%		4,680,430	4,745,156	4,744,242	-913	64,726	63,813	7,382	7,484	7,483
Fulham Primary School	257	257	0	0%		1,418,546	1,436,802	1,436,539	-263	18,256	17,993	5,520	5,591	5,590
Good Shepherd RC Primary School	200	200	0	0%		989,561	993,006	992,824	-182	3,445	3,263	5,047	4,965	4,964
Greenside Primary School	188	192	4	2%		1,012,205	1,043,509	1,043,310	-199	31,304	31,105	5,384	5,435	5,434
Hammersmith Academy	659	659	0	0%		4,814,666	4,880,463	4,879,535	-928	65,797	64,869	7,306	7,406	7,404
Holy Cross RC School	589	589	0	0%		2,854,901	2,865,983	2,865,420	-562	11,082	10,520	4,948	4,866	4,865
John Betts Primary School	239	239	0	0%		1,121,248	1,124,905	1,124,696	-210	3,657	3,447	4,790	4,707	4,706
Kenmont Primary School	200	200	0	0%		1,101,325	1,106,073	1,105,873	-200	4,748	4,548	5,605	5,530	5,529
Lady Margaret School	597	597	0	0%		3,723,060	3,774,173	3,773,450	-723	51,113	50,390	6,236	6,322	6,321
Langford Primary School	167	167	0	0%		980,121	992,115	991,939	-176	11,994	11,818	5,869	5,941	5,940
Larmenier & Sacred Heart Catholic Primary School	415	415	0	0%		1,881,592	1,888,287	1,887,924	-363	6,695	6,332	4,633	4,550	4,549
Lena Gardens Primary School	80	0	-80	0%		529,286	0	0	0	-529,286	-529,286	6,616	0	0
London Oratory	991	991	0	0%		5,836,938	5,917,467	5,916,332	-1,134	80,528	79,394	5,890	5,971	5,970
Melcombe Primary School	365	365	0	0%		1,913,511	1,922,480	1,922,116	-363	8,968	8,605	5,341	5,267	5,266
Miles Coverdale Primary School	209	210	1	0%		1,157,890	1,167,724	1,167,509	-214	9,833	9,619	5,639	5,561	5,560
Normand Croft Community School for Children	181	181	0	0%		1,480,837	1,491,602	1,491,330	-273	10,765	10,492	8,280	8,241	8,239
Old Oak Primary School	299	301	2	1%		1,702,907	1,721,678	1,721,355	-323	18,771	18,448	5,794	5,720	5,719
Phoenix Academy	408	408	0	0%		3,429,026	3,475,541	3,474,882	-659	46,515	45,856	8,404	8,518	8,517
Queen's Manor School and Special Needs Unit	193	193	0	0%		1,008,037	1,020,449	1,020,267	-182	12,412	12,230	5,223	5,287	5,286
Sacred Heart High School	936	936	0	0%		5,747,585	5,827,501	5,826,375	-1,126	79,916	78,790	6,144	6,229	6,228
Sir John Lillie Primary School	285	286	1	0%		1,554,990	1,566,875	1,566,586	-290	11,886	11,596	5,555	5,479	5,478
St Augustine's RC Primary School	212	212	0	0%		1,073,120	1,077,267	1,077,068	-200	4,148	3,948	5,161	5,081	5,081
St John XXIII Catholic Primary School	289	271	-18	-6%		1,546,460	1,468,093	1,467,850	-243	-78,367	-78,610	5,459	5,417	5,416

						MFG	1.43000%	1.41000%		1.43000%	1.41000%		1.43%	1.41%
School Name	2019/20 Final pupil numbers	2020/21 Indicative pupil numbers	Pupil number variance	% Pupil number variance	1	2019/20 Final Budget £	Post De-delegated 2020/21 Current H&F Rates £	Post De-delegated 2020/21 NFF Rates £	Diff Model 1 and Model 2 £	Variance - 2019/20 to Budget Model 1	Variance - 2019/20 to Budget Model 2	2019/20 Final per pupil £	2020/21 Proposed per pupil (Current H&F Rates) £	2020/21 Proposed per pupil (NFF) £
St Johns Walham Green Church of Eng	357	357	0	0%		1,686,981	1,693,463	1,693,140	-323	6,482	6,158	4,824	4,744	4,743
St Mary's Catholic Primary School	194	196	2	1%		1,029,418	1,042,963	1,042,764	-198	13,545	13,346	5,405	5,321	5,320
St Paul's CofE Primary School	199	200	1	1%		1,074,250	1,083,705	1,083,501	-203	9,455	9,252	5,497	5,419	5,418
St Peter's Primary School	207	207	0	0%		1,038,314	1,042,183	1,041,991	-193	3,870	3,677	5,115	5,035	5,034
St Stephen's CofE Primary School	407	407	0	0%		1,900,657	1,831,919	1,831,591	-328	-68,738	-69,066	4,774	4,507	4,506
St Thomas of Canterbury Catholic Prim	248	248	0	0%		1,249,593	1,254,691	1,254,455	-236	5,098	4,862	5,137	5,059	5,058
Sullivan Primary School	222	222	0	0%		1,204,114	1,219,316	1,219,096	-221	15,203	14,982	5,424	5,492	5,491
The Fulham Boys School	546	546	0	0%		3,740,962	3,775,575	3,774,856	-719	34,614	33,895	6,852	6,915	6,914
The Hurlingham Academy	476	476	0	0%		3,638,163	3,687,998	3,687,293	-705	49,835	49,130	7,643	7,748	7,746
Thomas's Academy	199	199	0	0%		1,078,015	1,091,433	1,091,237	-196	13,418	13,222	5,417	5,485	5,484
Wendell Park Primary School	391	391	0	0%		1,992,800	2,001,733	2,001,354	-379	8,933	8,554	5,195	5,120	5,119
West London Free School	647	647	0	0%		4,292,333	4,351,193	4,350,362	-831	58,860	58,029	6,634	6,725	6,724
West London Free School Primary	394	359	-35	-9%		1,836,324	1,711,757	1,711,501	-256	-124,567	-124,823	4,661	4,768	4,767
Wormholt Park Primary School	389	390	1	0%		2,165,120	2,181,500	2,193,874	12,375	16,380	28,754	5,665	5,594	5,625
TOTALS	17,004	16,942	-63			101,165,636	101,306,741	101,308,152	1,410	141,105	142,516			

Appendix 4 - 2020/21 model 1 & 2 Comparison Versus 2019/20 final budget share

		Basic Entitlement (Primary)	Basic Entitlement (KS3)	Basic Entitlement (KS4)	Deprivation	EAL	LAC	Low attainment	Mobility	Premises factors	20-21 MFG Adjustment	20-21 Post MFG Budget	20-21 Post MFG per pupil Budget	De-delegation	Education Functions	Post De-deleg and Education functions budget
Addison Primary School	2019/20 Final budget	1,084,040	0	0	227,892	62,289	0	92,253	3,212	194,586	0	1,664,273	5,475	-30,032	0	1,634,241
	M1 - Existing Factors	1,191,018	0	0	250,381	68,436	0	101,357	3,574	194,586	23,046	1,832,398	5,486	-32,996	-15,030	1,784,373
	M2 - NFF	1,129,636	0	0	264,906	85,530	0	142,187	21,433	195,164	0	1,838,858	5,506	-32,996	-15,030	1,790,832
All Saints CofE Primary School	2019/20 Final budget	720,316	0	0	23,351	17,159	0	47,839	0	137,497	0	946,162	4,684	-19,956	0	926,206
	M1 - Existing Factors	720,316	0	0	23,351	17,159	0	47,839	0	137,497	11,564	957,726	4,741	-19,956	-9,090	928,680
	M2 - NFF	683,193	0	0	21,328	21,446	0	67,110	0	138,074	26,404	957,556	4,740	-19,956	-9,090	928,510
Ark Bentworth Primary Academy	2019/20 Final budget	691,789	0	0	193,619	12,951	0	49,176	2,349	139,741	19,587	1,109,211	5,718	0	0	1,109,211
	M1 - Existing Factors	702,487	0	0	196,613	13,151	0	49,937	1,109	139,741	35,243	1,138,280	5,778	0	0	1,138,280
	M2 - NFF	666,283	0	0	206,163	16,436	0	70,053	6,651	140,318	32,163	1,138,066	5,777	0	0	1,138,066
Ark Burlington Danes Academy	2019/20 Final budget	750,626	2,812,765	1,821,890	1,520,502	93,570	4,142	321,040	0	83,621	474,997	7,883,155	7,150	0	0	7,883,155
	M1 - Existing Factors	750,626	2,812,765	1,821,890	1,520,502	93,570	4,142	321,040	0	144,387	418,256	7,763,378	7,042	0	0	7,763,378
	M2 - NFF	711,942	2,616,102	1,846,580	1,416,175	111,331	0	354,809	0	144,965	683,751	7,761,852	7,040	0	0	7,761,852
Ark Conway Primary Academy	2019/20 Final budget	745,278	0	0	167,221	19,040	0	32,719	0	144,387	0	1,108,645	5,305	0	0	1,108,645
	M1 - Existing Factors	745,278	0	0	167,221	19,040	0	32,719	0	144,387	13,789	1,122,434	5,370	0	0	1,122,434
	M2 - NFF	706,868	0	0	156,125	23,796	0	45,900	0	144,965	44,578	1,122,233	5,370	0	0	1,122,233
Ark Swift Primary Academy	2019/20 Final budget	880,783	0	0	244,172	30,154	1,001	72,437	2,297	145,750	51,484	1,428,078	5,782	0	0	1,428,078
	M1 - Existing Factors	884,349	0	0	245,160	30,276	1,005	72,730	2,946	145,750	69,464	1,451,681	5,854	0	0	1,451,681
	M2 - NFF	838,772	0	0	259,115	37,839	0	102,028	17,671	146,327	49,661	1,451,413	5,852	0	0	1,451,413
Avonmore Primary School	2019/20 Final budget	656,130	0	0	129,836	30,688	1,079	54,687	104	167,676	0	1,040,199	5,653	-18,177	0	1,022,022
	M1 - Existing Factors	677,525	0	0	134,069	31,688	1,114	56,471	305	167,676	12,686	1,081,535	5,692	-18,770	-8,550	1,054,215
	M2 - NFF	642,608	0	0	140,137	39,604	0	79,219	1,832	168,254	9,675	1,081,328	5,691	-18,770	-8,550	1,054,007
Brackenbury Primary School	2019/20 Final budget	1,462,028	0	0	283,378	55,015	1,087	135,754	0	196,158	0	2,133,420	5,203	-40,504	0	2,092,916
	M1 - Existing Factors	1,508,385	0	0	292,363	56,760	1,121	140,058	871	196,158	27,710	2,223,427	5,256	-41,788	-19,035	2,162,604
	M2 - NFF	1,430,647	0	0	284,403	70,937	0	196,479	5,225	196,736	38,572	2,223,000	5,255	-41,788	-19,035	2,162,177
Earl's Court Free School Primary	2019/20 Final budget	597,292	0	0	56,532	31,831	0	30,914	0	134,850	4,560	855,978	5,110	0	0	855,978
	M1 - Existing Factors	597,292	0	0	56,532	31,831	0	30,914	0	134,850	14,872	866,290	5,172	0	0	866,290
	M2 - NFF	566,509	0	0	49,319	39,782	0	43,367	0	135,428	31,734	866,138	5,171	0	0	866,138
Fora Gardens Primary School	2019/20 Final budget	631,168	0	0	169,533	37,520	545	36,040	4,370	166,123	0	1,045,299	5,906	-17,486	0	1,027,813
	M1 - Existing Factors	648,998	0	0	174,323	38,580	560	37,058	2,887	166,123	14,534	1,083,062	5,951	-17,980	-8,190	1,056,892
	M2 - NFF	615,550	0	0	184,022	48,217	0	51,987	17,312	166,700	0	1,083,788	5,955	-17,980	-8,190	1,057,618
Fulham College Boys' School	2019/20 Final budget	0	833,601	847,019	404,535	99,007	0	121,233	4,801	156,754	1,333	2,468,284	7,665	0	0	2,468,284
	M1 - Existing Factors	0	833,601	847,019	404,535	99,007	0	121,233	3,993	156,754	35,196	2,501,338	7,768	0	0	2,501,338
	M2 - NFF	0	775,317	858,498	380,931	112,860	0	130,579	34,214	157,331	51,138	2,500,868	7,767	0	0	2,500,868
Fulham Cross Girls' School and Language College	2019/20 Final budget	0	1,999,621	1,294,501	888,197	52,341	1,683	188,158	0	154,134	101,795	4,680,430	7,382	0	0	4,680,430
	M1 - Existing Factors	0	1,999,621	1,294,501	888,197	52,341	1,683	188,158	0	154,134	166,521	4,745,156	7,484	0	0	4,745,156
	M2 - NFF	0	1,859,810	1,312,044	816,592	59,664	0	202,664	0	154,711	338,757	4,744,242	7,483	0	0	4,744,242
Fulham Primary School	2019/20 Final budget	916,442	0	0	218,815	52,687	0	88,481	225	141,897	0	1,418,546	5,520	0	0	1,418,546
	M1 - Existing Factors	916,442	0	0	218,815	52,687	0	88,481	441	141,897	18,040	1,436,802	5,591	0	0	1,436,802
	M2 - NFF	869,211	0	0	218,220	65,847	0	124,125	2,643	142,474	14,017	1,436,539	5,590	0	0	1,436,539
Good Shepherd RC Primary School	2019/20 Final budget	713,184	0	0	107,164	19,078	0	30,876	0	139,016	0	1,009,319	5,047	-19,758	0	989,561
	M1 - Existing Factors	713,184	0	0	107,164	19,078	0	30,876	0	139,016	12,445	1,021,764	5,109	-19,758	-9,000	993,006
	M2 - NFF	676,429	0	0	96,371	23,843	0	43,314	0	139,594	42,031	1,021,582	5,108	-19,758	-9,000	992,824
Greenside Primary School	2019/20 Final budget	670,393	0	0	136,480	12,663	0	50,806	2,107	139,756	0	1,012,205	5,384	0	0	1,012,205
	M1 - Existing Factors	684,657	0	0	139,384	12,932	0	51,887	2,196	139,756	12,698	1,043,509	5,435	0	0	1,043,509
	M2 - NFF	649,372	0	0	133,901	16,162	0	72,789	13,169	140,334	17,584	1,043,310	5,434	0	0	1,043,310
Hammersmith Academy	2019/20 Final budget	0	2,066,104	1,358,427	878,425	37,386	1,130	152,937	0	213,450	106,807	4,814,666	7,306	0	0	4,814,666
	M1 - Existing Factors	0	2,066,104	1,358,427	878,425	37,386	1,130	152,937	16	213,450	172,588	4,880,463	7,406	0	0	4,880,463
	M2 - NFF	0	1,921,646	1,376,836	792,949	42,617	0	164,728	136	214,028	366,595	4,879,535	7,404	0	0	4,879,535
Holy Cross RC School	2019/20 Final budget	2,100,328	0	0	213,168	96,932	0	155,542	4,162	342,955	0	2,913,088	4,946	-58,187	0	2,854,901
	M1 - Existing Factors	2,100,328	0	0	213,168	96,932	0	155,542	2,960	275,779	105,965	2,950,675	5,010	-58,187	-26,505	2,865,983
	M2 - NFF	1,992,084	0	0	196,982	121,144	0	218,201	17,750	276,357	127,596	2,950,113	5,009	-58,187	-26,505	2,865,420
John Betts Primary School	2019/20 Final budget	852,255	0	0	83,234	12,872	0	59,481	0	137,016	0	1,144,859	4,790	-23,611	0	1,121,248
	M1 - Existing Factors	852,255	0	0	83,234	12,872	0	59,481	0	137,016	14,412	1,159,271	4,851	-23,611	-10,755	1,124,905
	M2 - NFF	808,333	0	0	80,906	16,087	0	83,443	0	137,593	32,699	1,159,061	4,850	-23,611	-10,755	1,124,696
Kenmont Primary School	2019/20 Final budget	713,184	0	0	165,021	25,040	0	57,982	173	159,683	0	1,121,083	5,605	-19,758	0	1,101,325
	M1 - Existing Factors	713,184	0	0	165,021	25,040	0	57,982	754	159,683	13,167	1,134,831	5,674	-19,758	-9,000	1,106,073
	M2 - NFF	676,429	0	0	171,676	31,294	0	81,339	4,520	160,261	9,112	1,134,631	5,673	-19,758	-9,000	1,105,873

		Basic Entitlement (Primary)	Basic Entitlement (KS3)	Basic Entitlement (KS4)	Deprivation	EAL	LAC	Low attainment	Mobility	Premises factors	20-21 MFG Adjustment	20-21 Post MFG Budget	20-21 Post MFG per pupil Budget	De-delegation	Education Functions	Post De-deleg and Education functions budget
Lady Margaret School	2019/20 Final budget	0	1,835,969	1,267,865	356,213	19,772	2,892	71,009	0	148,736	20,604	3,723,060	6,236	0	0	3,723,060
	M1 - Existing Factors	0	1,835,969	1,267,865	356,213	19,772	2,892	71,009	0	148,736	71,717	3,774,173	6,322	0	0	3,774,173
	M2 - NFF	0	1,707,601	1,285,047	305,464	22,538	0	76,484	0	149,314	227,002	3,773,450	6,321	0	0	3,773,450
Langford Primary School	2019/20 Final budget	595,509	0	0	148,925	24,354	0	60,034	9,896	141,402	0	980,121	5,869	0	0	980,121
	M1 - Existing Factors	595,509	0	0	148,925	24,354	0	60,034	1,663	141,402	20,227	992,115	5,941	0	0	992,115
	M2 - NFF	564,818	0	0	155,150	30,437	0	84,219	9,972	141,980	5,364	991,939	5,940	0	0	991,939
Larmenier & Sacred Heart Catholic Primary School	2019/20 Final budget	1,479,857	0	0	139,556	63,980	0	90,722	0	148,474	0	1,922,590	4,633	-40,998	0	1,881,592
	M1 - Existing Factors	1,479,857	0	0	139,556	63,980	0	90,722	0	148,474	25,370	1,947,960	4,694	-40,998	-18,675	1,888,287
	M2 - NFF	1,403,590	0	0	122,483	79,961	0	127,268	0	149,052	65,242	1,947,597	4,693	-40,998	-18,675	1,887,924
Lena Gardens Primary School	2019/20 Final budget	285,274	0	0	62,772	12,926	327	26,962	691	140,335	0	529,286	6,616	0	0	529,286
Melcombe Primary School	2019/20 Final budget	1,301,561	0	0	290,538	71,638	1,170	101,678	4,404	173,805	4,776	1,949,569	5,341	-36,058	0	1,913,511
	M1 - Existing Factors	1,301,561	0	0	290,538	71,638	1,170	101,678	3,840	173,805	30,734	1,974,963	5,411	-36,058	-16,425	1,922,480
	M2 - NFF	1,234,483	0	0	295,161	89,532	0	142,638	23,028	174,382	15,376	1,974,600	5,410	-36,058	-16,425	1,922,116
Miles Coverdale Primary School	2019/20 Final budget	745,278	0	0	158,679	27,655	531	51,816	881	166,585	27,113	1,178,538	5,639	-20,647	0	1,157,890
	M1 - Existing Factors	748,844	0	0	159,438	27,787	533	52,064	999	166,585	41,669	1,197,920	5,704	-20,746	-9,450	1,167,724
	M2 - NFF	710,250	0	0	154,527	34,728	0	73,037	5,994	167,163	52,006	1,197,705	5,703	-20,746	-9,450	1,167,509
Normand Croft Community School for Early Years and Primary Education	2019/20 Final budget	645,432	0	0	168,344	36,920	616	71,928	1,019	176,338	398,121	1,498,718	8,280	-17,881	0	1,480,837
	M1 - Existing Factors	645,432	0	0	168,344	36,920	616	71,928	771	176,338	417,279	1,517,628	8,385	-17,881	-8,145	1,491,602
	M2 - NFF	612,168	0	0	183,637	46,142	0	100,903	4,623	176,916	392,966	1,517,356	8,383	-17,881	-8,145	1,491,330
Old Oak Primary School	2019/20 Final budget	1,066,211	0	0	284,502	52,209	515	135,488	3,126	190,394	0	1,732,445	5,794	-29,538	0	1,702,907
	M1 - Existing Factors	1,073,342	0	0	286,405	52,559	518	136,394	2,259	190,394	23,087	1,764,959	5,864	-29,736	-13,545	1,721,678
	M2 - NFF	1,018,026	0	0	282,827	65,687	0	191,339	13,547	190,972	2,239	1,764,636	5,863	-29,736	-13,545	1,721,355
Phoenix Academy	2019/20 Final budget	0	1,094,421	1,033,470	620,942	92,718	0	185,806	0	176,246	225,423	3,429,026	8,404	0	0	3,429,026
	M1 - Existing Factors	0	1,094,421	1,033,470	620,942	92,718	0	185,806	3,403	176,246	268,534	3,475,541	8,518	0	0	3,475,541
	M2 - NFF	0	1,017,901	1,047,475	568,424	105,691	0	200,130	29,158	176,824	329,279	3,474,882	8,517	0	0	3,474,882
Queen's Manor School and Special Needs Unit	2019/20 Final budget	688,223	0	0	92,073	20,498	0	67,182	0	140,060	0	1,008,037	5,223	0	0	1,008,037
	M1 - Existing Factors	688,223	0	0	92,073	20,498	0	67,182	764	140,060	11,648	1,020,449	5,287	0	0	1,020,449
	M2 - NFF	652,754	0	0	98,843	25,618	0	94,246	4,583	140,638	3,585	1,020,267	5,286	0	0	1,020,267
Sacred Heart High School	2019/20 Final budget	0	3,127,284	1,726,001	554,014	35,398	581	145,222	0	159,085	0	5,747,585	6,144	0	0	5,747,585
	M1 - Existing Factors	0	3,037,787	1,819,227	554,014	35,398	581	144,430	0	159,085	76,979	5,827,501	6,229	0	0	5,827,501
	M2 - NFF	0	2,825,390	1,843,881	478,807	40,351	0	155,565	0	159,663	322,718	5,826,375	6,228	0	0	5,826,375
Sir John Lillie Primary School	2019/20 Final budget	1,016,288	0	0	254,358	31,972	529	81,791	1,641	191,442	5,123	1,583,145	5,555	-28,155	0	1,554,990
	M1 - Existing Factors	1,019,854	0	0	255,251	32,084	531	82,078	1,726	191,442	25,033	1,607,999	5,622	-28,254	-12,870	1,566,875
	M2 - NFF	967,294	0	0	263,082	40,099	0	115,142	10,350	192,020	19,724	1,607,710	5,621	-28,254	-12,870	1,566,586
St Augustine's RC Primary School	2019/20 Final budget	755,975	0	0	118,074	31,876	0	51,253	0	136,885	0	1,094,063	5,161	-20,943	0	1,073,120
	M1 - Existing Factors	755,975	0	0	118,074	31,876	0	51,253	0	136,885	13,688	1,107,751	5,225	-20,943	-9,540	1,077,267
	M2 - NFF	717,015	0	0	111,655	39,838	0	71,900	0	137,462	29,681	1,107,551	5,224	-20,943	-9,540	1,077,068
St John XXIII Catholic Primary School	2019/20 Final budget	1,028,768	0	0	259,380	48,075	0	101,562	0	137,176	0	1,574,961	5,459	-28,501	0	1,546,460
	M1 - Existing Factors	966,365	0	0	243,647	45,159	0	95,401	0	137,176	19,313	1,507,060	5,561	-26,772	-12,195	1,468,093
	M2 - NFF	916,561	0	0	242,541	56,438	0	133,832	0	137,753	19,691	1,506,817	5,560	-26,772	-12,195	1,467,850
St Johns Walham Green Church of England Primary School	2019/20 Final budget	1,273,034	0	0	164,004	20,234	0	119,438	0	145,540	0	1,722,249	4,824	-35,268	0	1,686,981
	M1 - Existing Factors	1,273,034	0	0	164,004	20,234	0	119,438	0	145,540	22,547	1,744,796	4,887	-35,268	-16,065	1,693,463
	M2 - NFF	1,207,426	0	0	165,550	25,288	0	167,552	0	146,117	32,540	1,744,473	4,886	-35,268	-16,065	1,693,140
St Mary's Catholic Primary School	2019/20 Final budget	691,789	0	0	141,678	19,779	0	58,117	0	137,220	0	1,048,583	5,405	-19,165	0	1,029,418
	M1 - Existing Factors	698,921	0	0	143,139	19,982	0	58,716	846	137,220	12,321	1,071,145	5,465	-19,363	-8,820	1,042,963
	M2 - NFF	662,900	0	0	144,564	24,974	0	82,369	5,076	137,798	13,266	1,070,947	5,464	-19,363	-8,820	1,042,764
St Paul's CofE Primary School	2019/20 Final budget	709,618	0	0	157,748	22,675	0	65,949	535	137,383	0	1,093,909	5,497	-19,659	0	1,074,250
	M1 - Existing Factors	713,184	0	0	158,540	22,789	0	66,281	994	137,383	13,291	1,112,463	5,562	-19,758	-9,000	1,083,705
	M2 - NFF	676,429	0	0	158,753	28,481	0	92,981	5,963	137,961	11,691	1,112,259	5,561	-19,758	-9,000	1,083,501
St Peter's Primary School	2019/20 Final budget	738,146	0	0	85,763	15,409	2,226	55,597	0	154,081	7,542	1,058,763	5,115	-20,450	0	1,038,314
	M1 - Existing Factors	738,146	0	0	85,763	15,409	2,226	55,597	0	154,081	20,726	1,071,948	5,178	-20,450	-9,315	1,042,183
	M2 - NFF	700,104	0	0	79,329	19,258	0	77,993	0	154,658	40,413	1,071,755	5,178	-20,450	-9,315	1,041,991
St Stephen's CofE Primary School	2019/20 Final budget	1,449,547	0	0	213,504	33,286	0	107,179	0	137,299	0	1,940,815	4,774	-40,158	0	1,900,657
	M1 - Existing Factors	1,387,144	0	0	204,312	31,853	0	102,565	0	137,299	24,680	1,887,853	4,853	-38,429	-17,505	1,831,919
	M2 - NFF	1,315,654	0	0	168,295	39,810	0	143,881	0	137,877	82,007	1,887,525	4,852	-38,429	-17,505	1,831,591
St Thomas of Canterbury Catholic Primary School	2019/20 Final budget	884,349	0	0	175,317	27,128	0	47,761	0	137,187	2,351	1,274,093	5,137	-24,500	0	1,249,593
	M1 - Existing Factors	884,349	0	0	175,317	27,128	0	47,761	36	137,187	18,573	1,290,351	5,203	-24,500	-11,160	1,254,691
	M2 - NFF	838,772	0	0	168,313	33,905	0	67,000	215	137,765	44,146	1,290,115	5,202	-24,500	-11,160	1,254,455

		Basic Entitlement (Primary)	Basic Entitlement (KS3)	Basic Entitlement (KS4)	Deprivation	EAL	LAC	Low attainment	Mobility	Premises factors	20-21 MFG Adjustment	20-21 Post MFG Budget	20-21 Post MFG per pupil Budget	De-delegation	Education Functions	Post De-deleg and Education functions budget
Sulivan Primary School	2019/20 Final budget	791,635	0	0	169,714	31,716	0	70,068	0	140,981	0	1,204,114	5,424	0	0	1,204,114
	M1 - Existing Factors	791,635	0	0	169,714	31,716	0	70,068	13	140,981	15,190	1,219,316	5,492	0	0	1,219,316
	M2 - NFF	750,836	0	0	181,910	39,638	0	98,294	79	141,559	6,780	1,219,096	5,491	0	0	1,219,096
The Fulham Boys School	2019/20 Final budget	0	1,789,942	1,044,124	498,193	8,973	693	125,268	0	186,798	86,971	3,740,962	6,852	0	0	3,740,962
	M1 - Existing Factors	0	1,789,942	1,044,124	498,193	8,973	693	125,268	1,135	170,587	136,660	3,775,575	6,915	0	0	3,775,575
	M2 - NFF	0	1,664,792	1,058,274	432,901	10,228	0	134,925	9,729	171,165	292,843	3,774,856	6,914	0	0	3,774,856
The Hurlingham Academy	2019/20 Final budget	0	1,605,833	863,001	571,773	170,482	635	191,296	6,287	153,190	75,667	3,638,163	7,643	0	0	3,638,163
	M1 - Existing Factors	0	1,605,833	863,001	571,773	170,482	635	191,296	5,997	153,190	125,792	3,687,998	7,748	0	0	3,687,998
	M2 - NFF	0	1,493,556	874,696	520,401	194,334	0	206,043	51,382	153,768	193,113	3,687,293	7,746	0	0	3,687,293
The London Oratory School	2019/20 Final budget	285,274	2,833,222	1,901,798	449,428	31,961	0	129,666	0	205,590	0	5,836,938	5,890	0	0	5,836,938
	M1 - Existing Factors	285,274	2,833,222	1,901,798	449,428	31,961	0	129,666	0	205,590	80,528	5,917,467	5,971	0	0	5,917,467
	M2 - NFF	270,572	2,635,128	1,927,571	381,025	36,822	0	143,777	0	206,168	315,270	5,916,332	5,970	0	0	5,916,332
Thomas's Academy	2019/20 Final budget	709,618	0	0	118,290	31,440	0	77,373	1,572	139,723	0	1,078,015	5,417	0	0	1,078,015
	M1 - Existing Factors	709,618	0	0	118,290	31,440	0	77,373	1,120	139,723	13,869	1,091,433	5,485	0	0	1,091,433
	M2 - NFF	673,047	0	0	119,365	39,293	0	108,541	6,718	140,300	3,972	1,091,237	5,484	0	0	1,091,237
Wendell Park Primary School	2019/20 Final budget	1,394,275	0	0	277,616	43,100	578	99,232	1,019	176,305	39,300	2,031,427	5,195	-38,627	0	1,992,800
	M1 - Existing Factors	1,394,275	0	0	277,616	43,100	578	99,232	1,986	176,305	64,861	2,057,955	5,263	-38,627	-17,595	2,001,733
	M2 - NFF	1,322,419	0	0	253,667	53,866	0	139,207	11,912	176,883	99,622	2,057,576	5,262	-38,627	-17,595	2,001,354
West London Free School	2019/20 Final budget	0	1,989,392	1,374,408	586,866	14,978	2,243	133,348	0	176,246	14,852	4,292,333	6,634	0	0	4,292,333
	M1 - Existing Factors	0	1,989,392	1,374,408	586,866	14,978	2,243	133,348	0	176,246	73,712	4,351,193	6,725	0	0	4,351,193
	M2 - NFF	0	1,850,297	1,393,034	525,467	17,073	0	143,628	0	176,824	244,038	4,350,362	6,724	0	0	4,350,362
West London Free School Primary	2019/20 Final budget	1,404,973	0	0	121,053	42,737	0	74,546	0	193,014	0	1,836,324	4,661	0	0	1,836,324
	M1 - Existing Factors	1,280,166	0	0	110,300	38,941	0	67,924	0	193,014	21,412	1,711,757	4,768	0	0	1,711,757
	M2 - NFF	1,214,190	0	0	105,163	48,667	0	95,287	0	193,592	54,602	1,711,501	4,767	0	0	1,711,501
Wormholt Park Primary School	2019/20 Final budget	1,387,144	0	0	397,324	62,405	529	162,276	2,953	190,918	0	2,203,549	5,665	-38,429	0	2,165,120
	M1 - Existing Factors	1,390,709	0	0	398,345	62,565	531	162,693	3,780	190,918	28,036	2,237,578	5,737	-38,528	-17,550	2,181,500
	M2 - NFF	1,319,037	0	0	410,326	78,193	0	228,232	22,669	191,496	0	2,249,952	5,769	-38,528	-17,550	2,193,874

Item 6 – Schools Forum

**DRAFT (Pending Schools Forum
Agreement)**

2020/21 Schools Budget Consultation

**Funding Arrangements for the
Education Reception to Year 11
(2020/21)**

13th November 2019

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- 4. Falling Rolls Fund**
- 5. Dis-application requests for 2020/21**
- 6. Maintained Schools - De-delegated and Education Functions Budgets**
- 7. 2020/21 School Budget Consultation Questions for Feedback**
- 8. List of Appendices**

1. Introduction and Context

- 1.1. This consultation document sets out proposals for the Schools Block of the Dedicated Schools Grant (DSG) for the period April 2020 to March 2021.
- 1.2. This consultation relates to the funding of mainstream maintained schools, academies and free schools from April 2020 following discussion at Hammersmith and Fulham Schools Forum held on 12th November 2019. The consultation does not cover the funding arrangements for maintained nursery schools or special schools as the funding for these schools comes from the Early Years and High Needs Blocks of the Dedicated Schools Grant.
- 1.3. Copies of the document are available on the Hammersmith and Fulham Schools Forum pages of the Council Website, publicised on Schools Zone and emailed directly to Schools Business Managers, Headteachers, and Chairs of Governors of all LA Maintained Schools, Academies and Free Schools as well as Trade Unions representatives, and Diocesan Boards.
- 1.4. All financial information and modelling contained in this document is with respect to provisional budgets notified to Hammersmith and Fulham by the Department for Education (DFE) and The Education Skills Funding Agency (ESFA) in October 2019. This is subject to further change following confirmation of the Autumn 2019 pupil led census and final allocations from the ESFA expected to be announced in late December 2019.
- 1.5. Financial illustrations are based on October 2018 pupil data and are therefore indicative only pending final modelling following confirmation of the October 2019 census data.
- 1.6. You are invited to comment and feedback on the proposals by completing the attached response form in Section 7 of this document. The short consultation period will run for 15 days from **Wednesday 13th November 2019 to Tuesday 26th November 2019**. A short consultation is necessary to compile feedback to Schools Forum on 10th December 2019.
- 1.7. Consultation responses should be emailed no later than close of business on Tuesday 26th November to education finance at edufinance@lbhf.gov.uk
We would be grateful if schools could coordinate their responses between interested parties and return only one response per school.
- 1.8. Consultation responses will be collated and reported to Hammersmith and Fulham Schools Forum on Tuesday 10th December 2019.
- 1.9. Following the consultation process and December Schools Forum, the education finance team expect to receive the final 2020/21 schools block allocations in late December 2019. The budget models will be reworked during the Christmas/New Year break and final proposals prepared for the Schools Forum planned for Tuesday 14th January 2020, where final schools budget allocations for 2020/21 will be agreed.

- 1.10. Following the school christmas break the education finance team will be running four 1 hour open workshops for schools in the first week of term in January. The focus of the workshops will be on the final schools budget share model. Bookings can me made for the workshops using the links below.

Wednesday 8 January 2020

Session 1 : 2.00 - 3.00pm

<https://www.theillahuset.com/events/budget-workshop-for-schools-block-budget-share-2020-21-wednesday-8-january-2020/>

Session 2 : 3.30 – 4.30pm

<https://www.theillahuset.com/events/budget-workshop-for-schools-block-budget-share-2020-21-wednesday-8-january-2020-2/>

Friday 10 January 2020

Session 3 : 9.00 – 10.00 am

<https://www.theillahuset.com/events/budget-workshop-for-schools-block-budget-share-2020-21-friday-10-january-2020/>

Session 4 : 10.30 – 11.30 am

<https://www.theillahuset.com/events/budget-workshop-for-schools-block-budget-share-2020-21/>

2. Schools Budget - An Overview

- 2.1. The Government implemented the first phase of the School Funding Reforms in 2013/14 aimed at providing a fairer, more consistent and transparent national funding system.
- 2.2. The DSG was frozen at the level received by individual local authorities (LAs) in 2012/13 and notionally separated into three blocks:
- Schools Block – pupils aged 5 to 15 - restricted local proxy factors used in formula
 - Early Years Block – subject to eligibility, free nursery education for ages 2 to 4
 - High Needs Block – for pupils aged 0-25 with an Education Health Care Plan to meet additional need above the level schools and institutions are expected to provide from their funding under the Schools and Early Years blocks.

2.3. The Government have confirmed the intention to continue with the implementation of the National Funding Formula (NFF). Changes for 2018/19 were:

- New Central Services Block of the Dedicated Schools Grant
- Earliest year that the full National Funding Formula (NFF) for the Schools Block would be implemented would be 2020/21 (subsequently revised to 2021/22 in the summer 2018 NFF update).

2.4. Funding is allocated to schools in local authority areas via the ESFA based on NFF rates. Local authorities together with the Schools Forum decide on a local funding formula for 2019/20 and 2020/21 within the guidance and grant regulations set by the DfE. Changes for the 2020/21 financial year include:

- Schools block – Additional funding for schools nationally has been announced by the government. For Hammersmith and Fulham this means a further 0.614% increase in funding in the provisional 2020/21 allocation (before growth) versus the final 2019/20 allocation. The growth figure will be advised by the ESFA in December 2019 within the final funding allocation following the October 2019 census being finalised.
- Early Years Block – Funding is allocated as per the Early Years National Funding Formula (EYNFF). Provisional information received in November 2019 suggests a 1% increase in funding for 2020/21 in Hammersmith and Fulham.
- High Needs Block – The government has announced £780m additional funding for High Needs in 2020/21. Hammersmith and Fulham have been advised of an additional £2.9m for 2020/21. In 2019/20 the projected expenditure on Hammersmith and Fulham High Needs exceeds government funding by £5.8m. Whilst the additional funding is welcome, there remains a significant funding gap in the borough.
- Central Services Block – A National Funding Formula allocation for statutory duties for all schools and central services which was previously funded from the Schools Block. The DfE have notified Hammersmith and Fulham of a £0.55m reduction in the Central Services allocation from April 2020.

2.5. Changes in Dedicated Schools Grant Budget by block are shown in the table 1 below.

Table 1 – Summary of breakdown in Dedicated Schools Grant (DSG) since 2017/18 (2020/21 provisional) before academy recoupment

	2017/18 Final Allocation £m	2018/19 Final Allocation £m	2019/20 Final Allocation £m	2020/21 Provisional Allocation £m	Change 19/20 to 20/21 £m
Schools Block*	104.5	101.3	102.8	103.5	+0.7
High Needs Block*	20.0	21.5	21.7	24.6	+2.9
Early Years Block *	15.7	15.7	15.8	15.8	0.0
Central Services Block		4.4	4.4	3.8	-0.6
Total	140.2	143.1	144.8	147.7	+3.0

* Note that Schools Block allocation included the Central Block allocation in 17/18

* LBHF is a significant net importer of pupils with EHCP's from other local authorities. The new funding formula introduced in 1819, includes an Import/Export adjustment for this and explains the increase in High Needs Block funding received in 2018/19.

* Early Years allocations for 2019/20 and 2020/21 will be updated following the January 2020 census

3. Schools Block – Provisional Modelling for 2020/21 Schools Block Budget Shares for Mainstream Schools

- 3.1.** School funding workshops took place for mainstream maintained and academy schools in the week commencing 4th November 2019. An overview of the National Funding Formula was provided and indicative 2020/21 budgetary information discussed in detail with a steer towards producing three-year budget plans. The slide deck from this session can be viewed in the link below:
<http://democracy.lbhf.gov.uk/ieListDocuments.aspx?CId=473&MId=6545&Ver=4>
- 3.2.** The initial modelling uses the ESFA's Authority Proforma Tool (APT) and operational guidance to model two allocation methods for 2020/21. These are:
Model 1 – Uses 2019/20 Local factor rates and applies them to the 2020/21 APT
Model 2 – Uses area cost adjusted national Schools Block NFF rates and applies these to the 2020/21 APT
- 3.3.** Key elements of both models for all schools:

- Recommended High Needs Block transfer of 1% from Schools Block (circa £1.035m)
- Allowance for growing and expanding schools as per the school funding regulations
- Recommended Falling Rolls Protection Fund of circa £0.133m or 0.13% of the total

3.4. Key elements of both models for maintained primary schools only:

- De-delegated budget provision of £0.709m or 1.84% of maintained schools budgets
- Education functions fund of £0.323m or 0.84% of maintained schools budgets

3.5. Pupil Census - The indicative 2019/20 figures calculated using the ESFA draft Authority Proforma Tool (APT) contain the October 2018 pupil census dataset for numbers on roll, deprivation, low prior attainment and English as an additional language. The October 2019 pupil census data will be embedded in the final APT issued to the authority in late December and will be used to calculate the final 2020/21 school budget shares.

3.6. Growing and expanding schools - The school funding regulations require that local authorities should estimate the pupil numbers expected to join the school in September 2020 and fund proportionately. The expected new intake numbers are scaled down by using 7/12 as a multiplier to ensure that these pupils are included in the 2020/21 school budget share allocation for September 2020 to March 2021. For the indicative allocation the numbers shown in table 2 have been used.

Table 2 – increase in NOR for growing and expanding schools

School Name	Expected pupil number increase at September 2020	Number applied in 2020/21 funding formula (7/12)	Adjustment required 2020/21 budget	Date of final intake
Earls Court Free School Primary	30	17.5	Yes	September 2020
Ark Burlington Danes Academy	30	17.5	Yes	September 2021
Sacred Heart High School	30	17.5	Yes	September 2020

3.7. Key differences between Model 1 (current local factor rates) and Model 2 (NFF with area cost adjustment are shown in table 3 below:

Table 3 – Key Differences in Model 1 versus model 2

	Model 1 (Current Local Factors)	Model 2 (NFF ACA Factors)
Minimum Funding Guarantee (MFG) Rate used	1.43%	1.41%
Total MFG Applied	£2.910m	£4.835m
LAC Factor rate per child?	Included in current local factors	Not Included in NFF

4. Falling Rolls Fund

- 4.1.** ESFA guidance states that the local authority may set aside schools block funding to create a small fund to support good and outstanding schools only with falling rolls where local planning data shows that surplus places will be needed within the next three financial years. The criteria for allocating falling rolls funding should contain clear objective trigger points for qualification and a clear formula for calculating allocations. Schools Forum should agree both the value of the falling rolls fund and the criteria for allocation.
- 4.2.** The provisional modelling allows for Falling Rolls allocation of circa £0.13m from the 2020/21 budget. This will provide an estimated £0.25m total fund for schools in 2020/21.
- 4.3.** Schools will be asked to apply on an individual basis for consideration of 2020/21 funding where falling rolls are expected.
- 4.4.** Recommendations for the criteria for access to Falling Rolls funding in 2020/21 will be made to Schools Forum in December 2019 and January 2020 once the roll change in the October 2019 census is clearer and applications have been received and assessed.

5. Dis-application requests for 2020/21

- 5.1.** Local authorities are required to submit a formal request to apply to the Secretary of State for Education to dis-apply the School and Early Years Finance (England) Regulations or to vary conditions in the Dedicated Schools Grant.
- 5.2.** Schools forum have agreed the following dis-application request summarised in Table 4.

Table 4 – Proposed dis-application request 2020/21

Disapplication Request	Type of request	Impact on DSG Block
Adjustment to MFG factor for through schools to ensure appropriate AWPU rates are applied for each key stage (Movement within Schools block)	MFG Factor	£45,000 more distributed across remaining schools within block
Schools Block to High Needs Block Funding Transfer (2020/21)	Transfer between blocks	£1,030,000 movement

- 5.3.** The MFG factor is designed to ensure that schools are protected on a per pupil basis. The current ESFA Authority Proforma Tool cannot differentiate between the primary and secondary phase pupils at one school in LBHF. Therefore, the MFG baseline is automatically weighted towards the higher MFG per pupil in the Secondary phase for all pupils including those in the Primary phase, creating an incorrect higher school budget share.
- 5.4.** It is standard practice to rectify this for ‘all-through’ schools via this dis-application process. The LA intend to make this request annually from 2020/21 subject to Schools Forum approval. The School concerned will be consulted with on this issue separately.
- 5.5.** A transfer of Schools Block to High Needs Block of up to £1.03m (1% of the Schools Block provisional allocation for 2020/21) has been proposed and provisionally agreed with Schools Forum pending final budget decision in January 2020. This is to support current projected levels of expenditure in 2020/21 on Hammersmith and Fulham pupils with high needs.

6. Maintained Schools - De-delegated and Education Functions Budgets

- 6.1.** De-delegated services are for maintained schools only. The funding is allocated through the schools funding formula but can be passed back for maintained primary and secondary schools with Schools Forum approval.
- 6.2.** De-delegated budgets proposed for 2020/21 reflect the allocations in 2019/20 and prior years and total £709,115 (an increase of £3,115 on 2019/20 allocations)
- 6.3.** Table 5 sets out the proposed allocations for 2020/21. The changes are summarised below:
- Increase of £3,115 in the contribution to behavioural support to reflect increased salary costs

- Saving of £110,000 per annum expected from a change to the funding model for trade union facilities time.
- Proposal to reinvest the saving above into targeted support to maintained schools from the School Improvement service and to supplement resources available from the School Improvement Grant.

Table 5 – Maintained Schools De-delegated Budgets Proposed 2020/21

Area of Expenditure	2019/20 Budget £	2020/21 Proposed £	Change
Maintained Schools in Financial Difficulty/Contingency	200,000	200,000	0
Maintained Schools Trade Union Facilities Cover	140,000	30,000	- 110,000
Maintained Schools Maternity Cover Fund	140,000	140,000	0
Maintained Schools Licence Fees	40,000	40,000	0
Behavioural Support (SEND)	29,000	32,115	3,115
Free School Meals Eligibility	32,000	32,000	0
Underperforming Ethnic Groups	125,000	125,000	0
School Improvement	0	110,000	110,000
Total	706,000	709,115	3,115

- 6.4.** The top-slice for Education Functions was added to the schools budget process in 2016/17 to reflect the withdrawal of the Education Services Grant paid to Local Authorities from 2017/18.
- 6.5.** Statutory functions retained by Local Authorities were to be funded as follows:
- Responsibilities for all schools – to be funded from Central Services DSG
 - Responsibilities for mainstream maintained schools – to be funded from maintained schools budget shares
- 6.6.** Education functions were not funded within the Schools Block in the period from 2017/18 to 2019/20. Maintained schools education functions have been funded by central services DSG.
- 6.7.** Following the announcement that the DfE/ESFA will start clawing back the CSSB from 2020/21, it is proposed that the functions detailed in Table 6 are funded from mainstream maintained schools budgets in 2020/21.

Table 6 – Education Functions for Maintained Mainstream Schools

Area of Expenditure	2020/21 Proposed £
Finance	95,000
Asset Management	95,000
Asbestos Management and Risk	50,000
SIMS/ Census support	32,100
Clothing Grants	50,910
Total	323,010

7. Consultation Questions for Feedback

Consultation responses should be emailed no later than close of business on Tuesday 26th November to education finance at edufinance@lbhf.gov.uk

Question 1 – Provisional Modelling (see sections 3)

Do you have any comments or preference between provisional funding models 1 and 2, their respective merits or benefits to schools in Hammersmith and Fulham?

Question 2 – Falling Roll Provision (see section 4)

Do you have any comments or feedback on the proposal to establish a limited falling rolls fund in 2020/21 and to target falling rolls protection to schools most in need of transitional funding?

Question 3 – Falling Roll Funding Requests

Will your school be seeking access to the Falling Rolls fund for roll changes between October 2018 and October 2019 census points? Please provide details of:

- Your schools change in roll
- Why falling rolls protection is required
- How the falling rolls funding would be used to support the schools to
 - a) Increase the numbers on roll by September 2020
 - b) Support restructuring to reduce planned admission numbers

Question 4 – 1% Schools Block to High Needs Block Transfer (see section 5)

Do you have any comments or feedback on the proposal to transfer 1% or estimated £1.03m of Schools Block funding to support expenditure for Hammersmith and Fulham's children with high needs in 2020/21?

Question 5 – Proposed 2020/21 De-delegated and Education Functions Budgets (Maintained Schools Only) (see section 6)

Do you have any feedback on the proposed maintained schools budgets for de-delegated items and education functions?

Question 6 – Any other comments or feedback?

Any other comments or feedback on the proposed Hammersmith and Fulham Schools Block Funding Formula or other ways to reduce costs through innovation, further collaboration or cost sharing arrangements?

8. List of Appendices

Appendix 1 – 2020/21 Summary Allocations (Models 1 & 2) versus 2019/20 Budget

Appendix 2 - Factor rates current and NFF values with area cost adjustment (2020/21 Models)

Appendix 3 - Comparison of 2020/21 Models 1 & 2 versus 2019/20

Appendix 4 – Detailed Breakdown with allocations by factor

2020/21 Schools Budget Update

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**Hammersmith & Fulham Budget
Workshops Week Commencing 4th
November 2019**

For further information contact Tony Burton tony.burton@lbhf.gov.uk

Agenda

- ▶ Quick Introductions
- ▶ Key Changes in Schools Funding 2020/21
- ▶ Overview of Modelling and Schools Forum Papers
- ▶ Detailed Provisional Modelling for 2020/21
- ▶ Decisions required at Schools Forum
- ▶ Key Dates
- ▶ Staffing Cost Estimates - provisional Guide
- ▶ Questions and Answers

Key Funding Updates November 2019

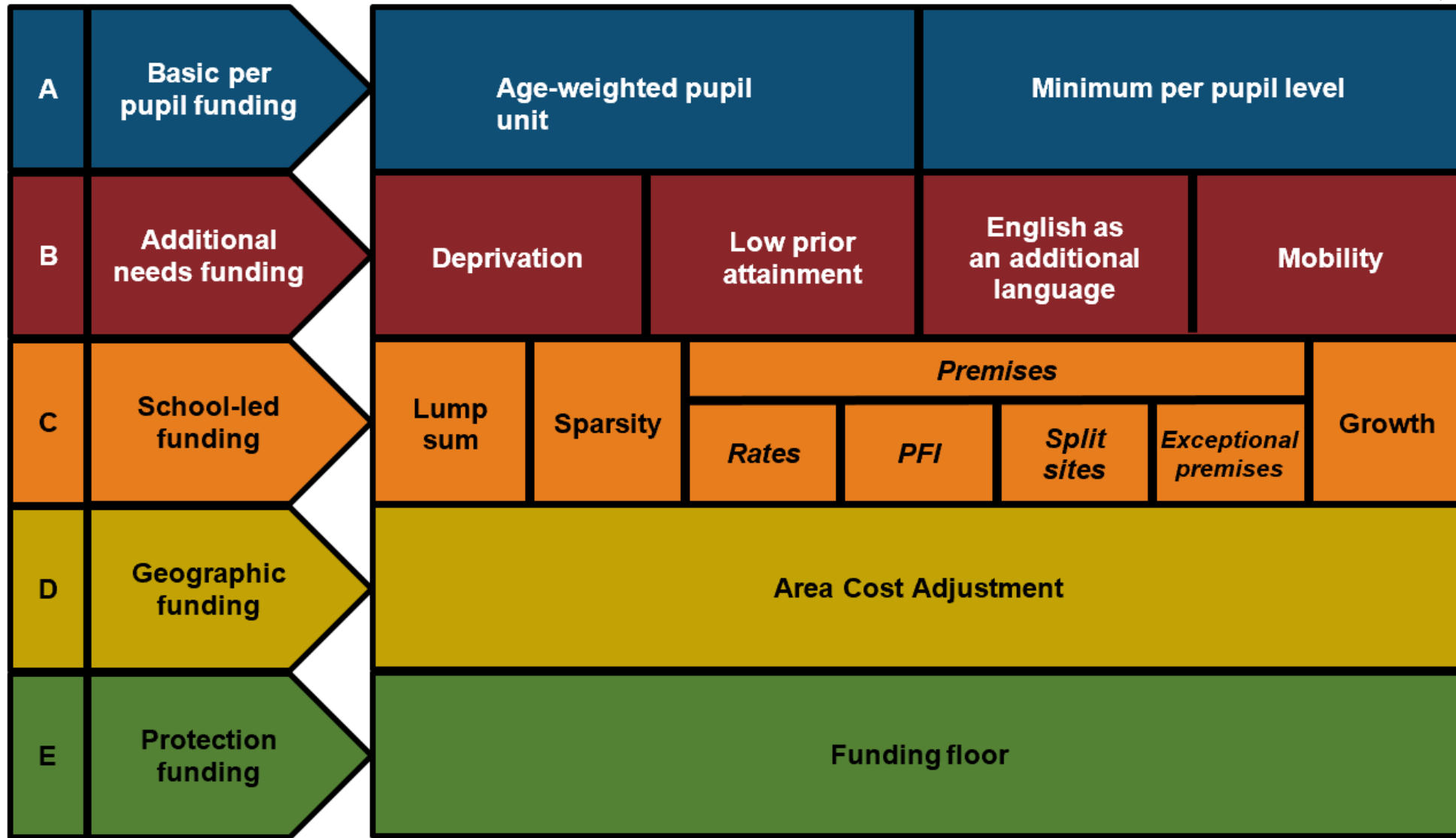
- Nationally Schools' Block funding is set to increase year on year to £7.1bn by 2022-23 compared to 2019-20. (£2.6bn in 2020-21)
- Government has confirmed its intention to move to a single hard formula from 2021-22
- Central Service Block funding will continue to reduce over the medium term.
- High Needs Block Funding will increase by £780m nationally
- Early Years Block funding will increase by £66m nationally. The maintained nursery supplement will continue for the whole of 2020-21
- Teachers Pay Grant and Teachers Pension Grant will continue to be paid separately from the NFF Schools Block
- Teaching starting salaries are set to increase to £30,000 by 2022

Dedicated Schools Grant Increase 2020/21

► Schools Block

- Initial schools block funding is £103.508m, an increase of £0.632m (0.614%)
- This is based on Oct 2018 pupil numbers and excludes growth
- The allocation for growth will be notified in the final funding allocation (December 2019)

The structure of the schools NFF is broadly unchanged...



2020/21 Provisional modelling overview

- ▶ Provisional Hammersmith & Fulham funding allocation and model released by the ESFA is based on October 2018
- ▶ Schools block provisional allocation is an increase of 0.6% versus 2019/20 before 2020/21 growth (to be confirmed in December by the ESFA)

Schools Block Funding Allocation Year on Year

	2019/20 Final £m	2020/21 Provisional £m	Change £m	Change %
Funding	102.876	103.508	0.632	0.614%

- ▶ 2 models developed for initial discussion
 - ▶ **Model 1** - Uses 2019/20 Local factor rates and applies them to 2020/21 APT
 - ▶ **Model 2** - Uses area cost adjusted national Schools Block NFF rates and applies these to the 2020/21 APT

2020/21 Provisional modelling overview (2)

- ▶ Key elements for both models
 - ▶ High Needs Block transfer of 1% from Schools Block (circa £1.035m)
 - ▶ Allowance for growing and expanding Schools
 - ▶ Falling Rolls Protection Fund circa £0.133m or 0.13% of the total

- ▶ Key elements of both models for maintained primary schools only:
 - ▶ Dedelegated budget provision of £0.709m or 1.84% of maintained schools
 - ▶ Education functions fund of £0.323m or 0.84% of maintained schools

- ▶ Key differences between Model 1 (current local factor rates) and Model 2 (NFF with area cost adjustment):

Key Differences in Model 1 versus model 2

	Model 1 (Current Local Factors)	Model 2 (NFF ACA Factors)
Minimum Funding Guarantee (MFG) Rate used	1.43%	1.41%
Total MFG Applied	£2.910m	£4.835m
LAC Factor rate per child?	Included in current local factors	Not Included in NFF

2020/21 Provisional modelling overview (3)

2020/21 Summary APT Allocations for Model 1 and 2 Versus 2019/20 allocations:

	2019/20 Final Budget Includes 2019/20 Growth			2020/21 Model 1 Before Growth Current Local Factors MFG 1.43%			2020/21 Model 2 Before Growth NFF Factors MFG 1.41%		
	£	% of total	% of maintained	£	% of total	% of maintained	£	% of total	% of maintained
Academy ISB Recoupment	63,946,963	62.16%		63,793,849	61.63%		63,781,786	61.62%	
Maintained Schools ISB after delegation and Education Functions	37,218,673	36.18%	98.14%	37,512,892	36.24%	97.32%	37,526,365	36.25%	97.32%
Maintained Dedelegated Budgets	706,447	0.69%	1.86%	709,115	0.69%	1.84%	709,115	0.69%	1.84%
Maintained Education Functions	-	0.00%	0.00%	323,010	0.31%	0.84%	323,010	0.31%	0.84%
Total Individual Budget Share	101,872,083	99.02%	100.00%	102,338,866	98.87%	100.00%	102,340,276	98.87%	100.00%
Falling Rolls Protection Fund	-	0.00%		133,801	0.13%		132,391	0.13%	
Transfer to High Needs	1,003,917	0.98%		1,035,077	1.00%		1,035,077	1.00%	
Provisional Allocation	102,876,000	100.00%		103,507,744	100.00%		103,507,744	100.00%	

▶ Key

2020/21 Dedelegated Budgets Summary

Area of Expenditure	2019/20 Budget £	2020/21 Proposed £	Change
Maintained Schools in Financial Difficulty/Contingency	200,000	200,000	0
Maintained Schools Trade Union Facilities Cover	140,000	30,000	-110,000
Maintained Schools Maternity Cover Fund	140,000	140,000	0
Maintained Schools Licence Fees	40,000	40,000	0
Behavioural Support (SEND)	29,000	32,115	3,115
Free School Meals Eligibility	32,000	32,000	0
Underperforming Ethnic Groups	125,000	125,000	0
School Improvement	0	110,000	110,000
Total	706,000	709,115	3,115

2020/21 Maintained Education Functions

Area of Expenditure	2020/21 Proposed £
Finance	95,000
Asset Management	95,000
Asbestos Management and Risk	50,000
SIMS support	32,100
Clothing Grants	50,910
Total	323,010

2020/21 Detailed School Modelling

► Schools Forum 12/11/19 Paper 5:

<http://democracy.lbhf.gov.uk/ieListDocuments.aspx?CId=473&MId=6545&Ver=4>

- Appendix 1 - 2020/21 Summary APT Allocations for Model 1 and 2 Versus 2019/20 allocations
- Appendix 2 - Factor rates used in Model 1 and Model 2 for 2020/21
- Appendix 3 - Comparison of 2020/21 Models 1 & 2 versus 2019/20
- Appendix 4 - Detailed Breakdown with allocations by factor

Decisions Required from Schools Forum

- ▶ Continue to transfer 1% of the total Schools Block to the High Needs Block in 2020/21. This equates to £1.035m based on the provisional allocation. A disapplication to the Minister of State for approval is required again in 2020/21.
- ▶ Top-slice the 2020/21 Schools Block to the value of £0.133m or 0.13% of the total for the Falling Rolls protection fund in 2020/21. Together with the £0.125m retained balance for falling rolls, this would establish a total fund of £0.258m for 2020/21.
- ▶ Agree the proposed dedelegated budgets proposed for 2020/21 totalling £709,115 (maintained school representatives)
- ▶ Agree to the proposed Education Functions budgets proposed for 2020/21 in Table 6 totalling £323,010 (maintained school representatives)
- ▶ Approve the request to adjust the amount funded through the Minimum Funding Guarantee (MFG) for Ark Burlington Danes Academy (BDA). This adjustment is required as BDA has converted to an all-through school resulting in the MFG being weighted towards the higher per pupil value for secondary phase pupils. This £44,734 adjustment requires the local authority to submit a disapplication request to the ESFA.
- ▶ It is recommended that Schools Forum agree for the LA to consult schools on the basis of models 1 % 2 and the items above.

Key Dates:

Date	Activity
6 th and 7 th November	School Budget Briefing's at Lilla Huset
12 th November	Schools Forum consider provisional modelling
14 th to 27 th November	Short Schools Budget Consultation
10 th December	Schools Forum consider consultation feedback
Late December	APT with October 2019 census data and final allocation released by ESFA
Week Commencing 6 th January	School Budget Briefing's at Lilla Huset
15 January	Schools Forum - final model approved
Mid January	Deadline for submission of the final 2019 to 2020 APT to the ESFA.
Mid January	Leaders urgency decision for Council's approval of the 2020/21 Schools budget.
28 February	Deadline for confirmation of school budget shares to mainstream maintained schools.

Staffing Cost Modelling

(Possible Provisional Estimate Based on national rates)

- ▶ Schools could model the impact on costs if this model was applied?
- ▶ Would this be funded? Unknown at this stage

	2019	Assumes headline increase of 2.5% 2020	Assumes headline increase of 2.5% 2021*	Assumes headline increase of 2.5% 2022
M1	24,373	deleted		
M2	26,298	26,955	27,629	
M3	28,413	29,123	29,851	30,598
M4	30,599	31,364	32,148	32,952
M5	33,010	33,835	34,681	35,548
M6a	35,619	36,509	37,422	38,358
M6b	35,971	36,870	37,792	38,737
UPR1	37,654	38,595	39,560	40,549
UPR2	39,050	40,026	41,027	42,053
UPR3	40,490	41,502	42,540	43,603

Questions and Answers

Agenda Item 7

Schools Forum – Draft Work Programme 2019

Note: Dates and items to be confirmed

Tuesday 10th December 2019 2pm, Lilla Huset

- Early Years Draft Budget 2020/21
- Schools Budget 2020/21 Update and Consultation Feedback
- Central Services Budgets
- Annual Audit Update
- Scheme for Financing Schools Revisions

Tuesday 14th January 2020 2pm (TBC)

- Schools Budget 2019/20 Monitoring
- Schools Budget 2020/21 Update
- Schools Block Budget 2020/21 – Final Authority Proforma Tool
- High Needs Strategy Update

Tuesday 10th March (TBC)

- Early Years Budget 2020/21 Final